WTIN Wool Market Report

August 20th 2018

Australia



Go to text | Go to tables

Americas



Go to text | Go to tables

New Zealand



Go to text | Go to tables

United Kingdom



Go to text | Go to tables

South Africa



Go to text | Go to tables

China



Go to tables

Exchange Rates

Next Sales

FUHRMANN



SUPPLIERS OF GREASY AND SCOURED WOOL SINCE 1735

- WE AT FUHRMANN HAVE BEEN TRADING WOOL SINCE 1735...

TODAY, AS A PART OF THE PRESTIGIOUS SCHEIDER GROUP WE OFFER AN INTERNATIONAL NETWORK, FINACIAL STRENGTH, WEALTH OF EXPERIENCE AND COMMITMENT TO OUR CUSTOMERS WORLD WIDE

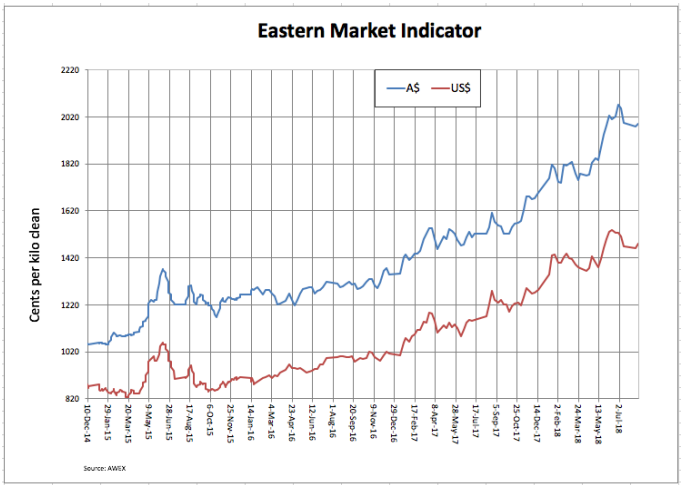
Fuhrmann NZ • PO Box 1164, Christchurch, NEW ZEALAND
Tel: 64 3 379 • Fax: 64 3 365 0747 • email: fuhrmann@fuhrmann.co.nz

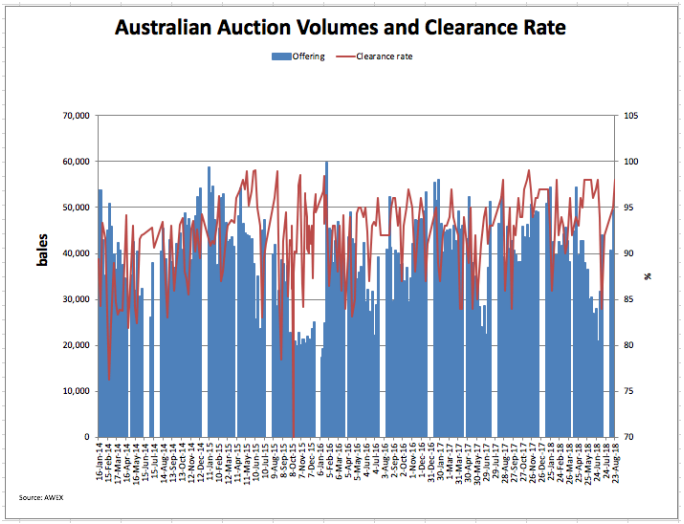
If you would like to place a banner advertisement in the Wool Market Report, please contact James Wilson at

jwilson@wtin.com

AUSTRALIA

Currency and supply the key factors as EMI reaches new high





The Australian wool market experienced a dramatic increase this week, with currency movement, a reduced offering, and buyer concern over upcoming supply all contributing factors.

At the second week of sales following the annual mid-year recess, the Australian Wool Exchange (AWEX) Eastern Market Indicator (EMI) lifted by 126 cents (6.3%) for the week to close on 2,116 cents per kilo clean on Thursday 16 August. The EMI easily surpassed its previous high of 2,073 cents, set in June. This week's increase was 46 cents greater than the highest week-on-week change last season, and was the largest weekly increase since 2002.

In US dollar terms, the EMI rose by 57 cents (3.9%) to 1,537 US cents. It was a week of unsettled global currency markets, highlighted by the fall in the Turkish lira. The Australian dollar against the US dollar finished 1.66 cents (2.2%) lower to close at 72.75 cents on Thursday.

Sales were held at all three selling centres on Wednesday 15 August, and at Sydney and Melbourne on Thursday 16 August. On Wednesday the EMI lifted by 99 cents to 2,089 cents, the largest daily rise in the EMI since 2002. The WMI rose by 121 cents. In US dollar terms the EMI rose by 27 cents to 1,507 US cents.

On Thursday the EMI lifted by 27 cents to 2,116 cents, and in US dollar terms increased by 30 cents to 1,537 US cents.

Quantities were reduced this week, with 36,302 bales on offer nationally, compared with 49,415 bales last week. The clearance rate was 98.5% – the highest since the 98.7% in the second week of November last year, when the EMI rose by 58 cents to 1,681 cents.

AWEX reported that from the opening lot buyer competition was intense this week. On Wednesday, prices across the nation increased by an average of 110 to 160 cents. The rises were realised across all microns and over the entire facet of types. Some small faults were increasingly overlooked, as buyers attempted to secure meaningful quantity in the rapidly rising market.

On Thursday the market was more subdued, although it continued to track upward, just not at the same frenetic pace that was witnessed the previous day. All types and descriptions generally rose by another 20 to 50 cents.

The regional market indicators, and the AWEX average micron price guides (MPGs) for 18 through to 21 microns, climbed to unprecedented levels at all three selling centres this week.

Among the national AWEX average MPGs for the Merino types, 16.5 microns rose by 128 cents (4.2%); 17 microns was up by 183 cents (6.5%); 17.5 microns

Return to contents

climbed by 186 cents (7%); 18 microns increased by 192 cents (7.7%); 18.5 microns lifted by 168 cents (7%); 19 microns was up by 152 cents (6.6%); 19.5 microns gained 153 cents (6.8%); 20 microns increased by 142 cents (6.3%); 21 microns climbed by 134 cents (6%); 22 microns rose by 149 cents (6.8%); and 23 microns was up by 113 cents (5.1%).

The skirtings followed a similar path to the fleece types, with prices generally rising by 50 to 100 cents for the week.

The crossbred sector also posted significant gains of 60 to 90 cents. Among the national AWEX average MPGs for the crossbred types, 26 microns lifted by 76 cents (5.2%); 28 microns was up by 85 cents (9.7%); 30 microns increased by 62 cents (9.4%); and 32 microns gained 62 cents (13.6%).

A limited offering of oddments generally rose by 40 to 80 cents.

AWEX reported that the total value of the wool sold this week was US$87.3m (US$2,441 per bale), taking the season total to US$351.9m, compared with US$308.6m at the end of the corresponding week last season.

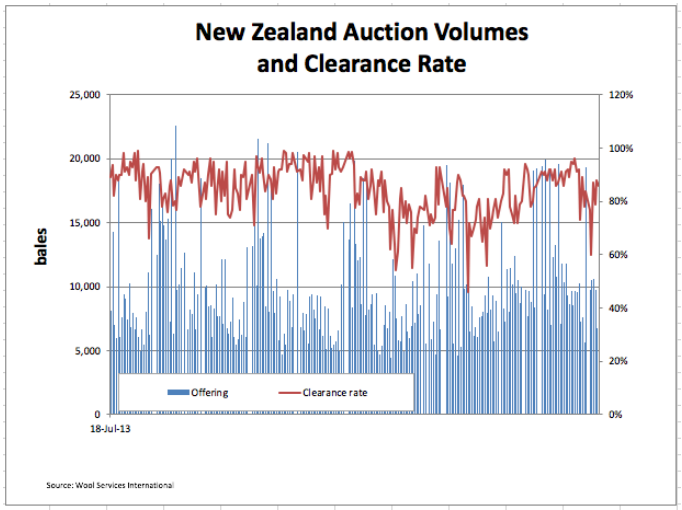
Buyers for China were particularly strong, with support from buyers for India and Europe.

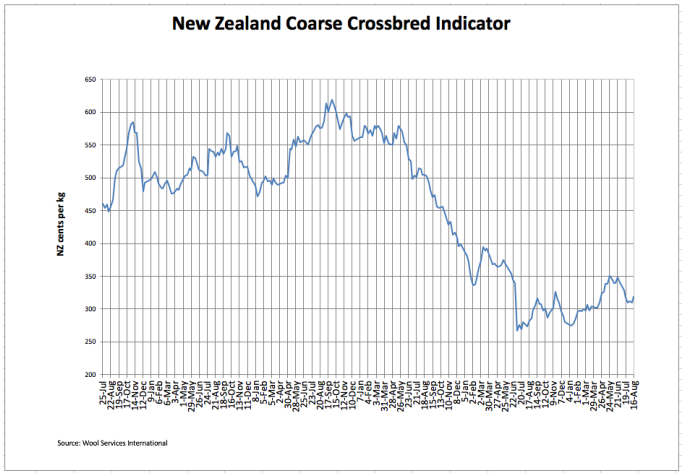
Next week (Week 8), Fremantle has a recess, which has contributed to a further reduction in the national offering. Currently, there are 29,813 bales on offer in Sydney and Melbourne. The annual Wool Week will take place during the same week. In Week 9 – a designated Australian superfine sale – the offering is forecast to be 34,405 bales, and in Week 10 38,890 bales.

NEW ZEALAND

Coarse Crossbred Indicator up on weaker NZ dollar

The New Zealand wool market experienced a significant upturn this week, thanks largely to a weaker local currency. At the South Island sale held on 16 August, the Coarse Crossbred Indicator rose by 9 cents (2.9%) to close on 319 cents, and in US dollar terms gained 1 cent (0.5%) to finish on 210 US cents. The New Zealand dollar weakened by 2.55% against the US dollar compared with the previous week, finishing at 65.80 US cents.
The total offering was 9,661 bales, with a clearance rate of 86%.



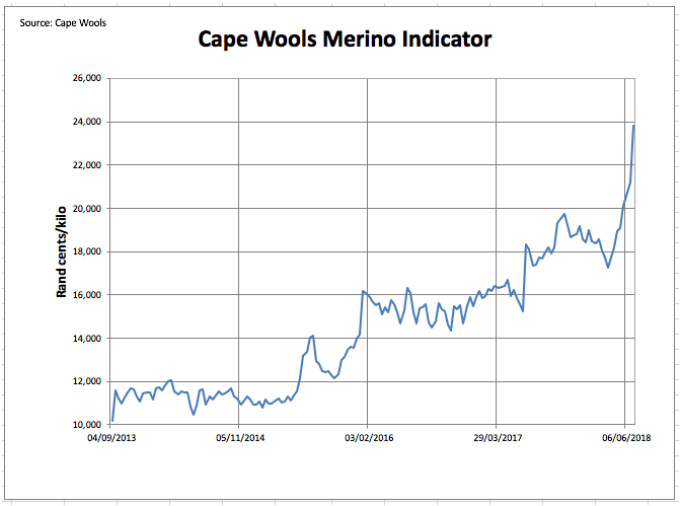


Compared with the North Island sale on 9 August, prices moved as follows: Fine crossbred early shorn of 35 microns and finer – 2-4% dearer. Coarse crossbred fleece of 36-39 microns – good styles 3-4% dearer, average styles 3-5% dearer, poorer styles firm. Among the coarse crossbred early shorn and second shear types of 36-39 microns, 3/5 inch were 3-4% dearer, 3/4 inch 3-4% dearer, 2/4 inch 3% dearer, 2/3 inch 2% dearer. Crossbred oddments – good style 3-5% dearer.

Source: Wool Services International

SOUTH AFRICA

Market opens new season with 12% increase



The South African wool market opened the new season with a brilliant start at the first sale on 15 August. The Cape Wools Merino Indicator increased by an outstanding 2,630 points (12.4%) to close at a value of R238.29 (Clean). The Cape Wools All Wool Indicator also gained 12.4%.

The weaker rand was the primary driver of the large increase, having weakened significantly compared with the US dollar. However, the excellent performance still reflects the continued strong demand for South African Merino wool across all length and micron categories.

This week saw the rand at R14.49 to the US dollar and R16.40 to the euro. The rand was 13.5% weaker against the US dollar and 9.3% weaker against the euro, compared with the average rate at the previous sale.

Of the 12,277 bales offered 98.7% was sold at auction.

McNaughton Farming from Graaf Reinet received a new record price of R233 for 17.2 micron wool marketed by BKB and purchased by Standard Wool, which also bought the most bales amid fierce competition.

The offering comprised 12,277 bales of which 99.1% was sold. Major traders were Standard Wool SA (3,983 bales), Modiano (3,965), Lempriere SA (1,421), and Stucken & Co (1,153).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18 microns increased 13.1% to close at R272.35/kg; 18.5 microns moved 14% up to close at R259.59/kg; 19 microns gained 12.2% to close at R250.74/kg; 19.5 microns strengthened by 14.1% to close at R247.54/kg; 20 microns was 14.9% stronger to close at R246.56/kg; 20.5 microns won 13.9% to close at R239.41/kg; 21 microns gained 12.8% to close at R241.68/kg; 21.5 microns improved by 11% to close at R237.52/kg; 22 microns increased 15.5% to close at 237.51/kg; and 22.5 microns increased by 7.8% to close at R228,40/kg.

Source: Cape Wools

Mohair

Steady start to winter season with 98% clearance

The first sale of the 2018 winter season took place in Port Elizabeth on 14 August, with 91,743 kg on offer, of which 98% was sold.

The first sale of the season is always mixed and difficult to quote, but the market remained steady at the closing levels of the summer season, to close on R282.62 p/kg.

Compared to the corresponding sale of 2017, price levels were considerably higher across the board. Kids and young goats of comparable microns remained firm from the last summer sale of 2018.

A highest price of R438.00 p/kg was paid for a bale of above average 24 micron kid mohair.

The catalogue displayed the sustainability status of each lot for the first time, with the non-sustainable lots attracting less interest from the buyers, especially the bin lots.

Compared to the last summer sale of 2018, prices were as follows (these figures are winter hair compared to summer hair): Kids (winter) unchanged. Young Goats

Return to contents

(winter) unchanged. Fine Adults down 2.5%. Strong Adults unchanged. Average unchanged.

Source: Mohair South Africa

UNITED KINGDOM

Mixed market sees British Wool index fall by 1.1%

The British Wool index was down 1.1% sale-on-sale at £1.646 clean at the sale held on 14 August. The total weight offered was 1.368m kg, with the total weight sold 1.197m kg, resulting in a clearance of 87.5%. The average clean price was 170.8p, and the average greasy price 116.3p.

The third sale of the 2018/19 season followed two strong sales in July. This week's market was a little more mixed with a good level of demand for combing types, whilst some of the more traditional carpet types were less sought after.

The average prices for key wool types were as follows: Fine: Fully Firm, except No2 ewes which were 2% cheaper. Medium: Hogs No2's 2-3% dearer, others firm. Romneys: 2% dearer. Mule: No2 Ewes fully firm, others up to 2% cheaper. Cheviot: 3.5% dearer. Radnor: Fine 2% dearer, others up to 2% cheaper. Welsh: 3% cheaper. Blackface: 3% cheaper.

Source: British Wool

UNITED STATES

US wool trading on a clean basis was at a standstill with no confirmed sales this week.

Greasy wool sales were also at a standstill with no confirmed sales this week.

Source: USDA-AMS, Greeley, CO

WTiN Intelligence Digital Textiles
Make Informed Business Decisions

Delivers the industry insight, market information, and connections you need to evaluate and respond to the market trends.



Expert presentations
Access hours of HD quality video presentations from KOLs across the market, recorded at WTiN's Digital Textile Conferences.



Insight
Look behind the headlines at the strategies shaping the industry's development.



Market tracker
Access to the most accurate assessment of the size & trends of the digital textile printing market globally

for more information, visit wtin.com

© Copyright World Textile Information Network Ltd 2018. All rights reserved.
WTiN and World Textile Information Network are registered trademarks.

AUSTRALIA

AWEX REGIONAL INDICATORS

Australian cents/kg, clean, Schlumberger dry.					
Region		Aug 8	Aug 9	Aug 15	Aug 16
Northern	Sydney	2,006	2,027	2,128	2,163
Southern	Melbourne	1,941	1,967	2,065	2,087
Western	Fremantle	2,136	2,158	2,279	-
Eastern Market Indicator (EMI)		1,966	1,990	2,089	2,116

	Season 2016/17			Season 2017/18			
	Opening	High	Low	Opening	High	Low	Year ago
Northern	1,341	1,641	1,316	1,593	2,110	1,588	1,679
Southern	1,308	1,493	1,263	1,480	2,050	1,471	1,573
Western	1,423	1,565	1,348	1,561	2,243	1,561	1,680
Eastern	1,320	1,551	1,287	1,524	2,073	1,519	1,614

AWEX REGIONAL MICRON PRICE GUIDES

Australian cents/kg, clean, Schlumberger dry.

Northern Region - (Sydney)				
Micron	Aug 8	Aug 9	Aug 15	Aug 16
16.5	3,041n	3,059n	3165n	3,187n
17	2,792n	2,816	2955	3,007
17.5	2,617	2,638	2,767	2,832
18	2,458	2,478	2,593	2,682
18.5	2,347	2,396	2,520	2,568
19	2,278	2,292	2,425	2,465
19.5	2,233	2,250	2,368	2,398
20	2,222	2,232	2,359	2,376
21	2,196n	2,210	2,323	2,341
22	-	2,184n	-	-
23	-	-	-	-
24	-	-	-	-
25	-	-	-	1,801n
26	1,409n	1,430n	1,472n	1,507
28	851	871	914	944
30	628n	648	679	709
32	-	-	-	-
MC	1,464	1,466	1,501	1,515

Southern Region - (Melbourne)				
Micron	Aug 8	Aug 9	Aug 15	Aug 16
16.5	3,007n	-	3,108n	-
17	2,794n	2,831	2,956	3,006
17.5	2,604	2,652	2,789	2,830
18	2,435	2,480	2,621	2,659
18.5	2,344	2,393	2,512	2,556
19	2,287	2,328	2,449	2,459
19.5	2,248	2,272	2,423	2,429
20	2,229	2,246	2,365	2,387
21	2,204	2,230	2,360	2,367
22	2,193	2,201	2,334n	2,350
23	2,170n	2,195n	2,297n	2,308n
24	-	-	-	2,153n
25	1,743n	-	1,796n	-
26	1,474n	-	1,538n	1,554
28	886	886	959	984
30	666	673	736	736
32	446n	451n	513n	513n
MC	1,469n	1,477n	1,539n	1,558n

Western Region - (Fremantle)				
Micron	Aug 8	Aug 9	Aug 15	Aug 16
16.5	-	-	-	-
17	-	-	-	-
17.5	-	-	-	-
18	2,386n	2,417n	2,580n	-
18.5	2,340n	2,369n	2,521	-
19	2,284	2,324	2,472	-
19.5	2,246	2,268	2,423	-
20	2,233	2,247	2,288	-
21	2,203	2,221	2,357	-
22	2188n	2197n	-	-
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	-	-	-
28	-	-	-	-
30	-	-	-	-
32	-	-	-	-
MC	1,475n	1,492n	1,534n	-

SOURCE: AUSTRALIAN WOOL EXCHANGE (AWEX)

NEW ZEALAND

NEW ZEALAND WOOL SERVICES INDICATORS

NZ cents per kg, clean					
	Merino	Mid Micron	Fine Xbred	Coarse Xbred	Lamb
Week 50 14/06/18	N/A	N/A	N/A	340	N/A
Week 51 21/06/18	N/A	N/A	N/A	348	N/A
Week 52 28/06/18	N/A	N/A	N/A	341	N/A
Week 02 12/07/18	N/A	N/A	N/A	329	N/A
Week 03 19/07/18	N/A	N/A	N/A	317	N/A
Week 04 26/07/18	N/A	N/A	N/A	310	N/A
Week 05 02/08/18	N/A	N/A	N/A	312	N/A
Week 06 09/08/18	N/A	N/A	N/A	310	N/A
Week 07 16/08/18	N/A	N/A	N/A	319	N/A

SOURCE: NEW ZEALAND WOOL SERVICES INTERNATIONAL

SCHNEIDER FINE WOOL INDEXES

Each Index represents a market quotation, based on Australian dollars,for a selected range of types. The Indexes are not price expressions.

Micron	12-Jul	09-Aug	16-Aug
15	3,443	3,463	3,701
16	3,086	3,059	3,172
17	2,643	2,594	2,809
18	2,348	2,342	2,508
19	2,189	2,225	2,370

SOURCE: SCHNEIDER GROUP

Return to contents

SOUTH AFRICA

CAPE WOOLS OVERALL MERINO INDICATOR

SA cents/kg. clean						
August 14 - 15	June 5 - 6	% change	2018/19 Season		2017/18 Average to date	2017/18 Average to date
			high	low		
23,829	21,199	12.4%	23,829	17,264	23,829	18,604

CAPE WOOLS FLEECE WOOL PRICES

Spinners and good topmaking styles, AWEX types MF4 and MF5. Fibre Length measurements in millimetres.							August 14 - 15		
Micron	100+	90	80	70	60	50	40	30	20
18.0	-	-	-	27893	25753	23905	-	-	-
18.5	-	-	25947	26047	24505	23857	22441	-	-
19.0	-	-	25519	25201	24270	23202	22250	-	-
19.5	-	-	25486	24762	23988	22832	21439	20220	-
20.0	-	-	24899	24487	23722	22713	21326	17667	-
20.5	-	-	24738	24251	23963	22258	21164	-	-
21.0	-	-	24378	24300	23454	22143	21503	-	-
21.5	-	-	23893	23969	23576	21771	19544	-	-
22.0	-	-	23876	23590	23152	20844	-	-	-
22.5	-	-	23831	22958	22983	22573	-	-	-
23.0	-	-	-	-	22143	-	-	-	-
23.5	-	-	-	22425	21840	20766	-	-	-
24.0	-	-	-	-	-	-	-	-	-
SOURCE: CAPE WOOLS.									

CHINA

NANJING WOOL MARKET

Average greasy wool prices, ex-warehouse in yuan per tonne					
Product	China Type	Micron	August 13	August 6	Change %
Australian	T54PPPFNF (100S)	16.5	83,200	81,700	1.84
	T54PPFNF (90S)	17.5	81,800	77,800	5.14
	T54PFNF (80S)	18.5	80,000	76,000	5.26
	T54FNF (70S)	19.5	79,000	75,000	5.33
	T55FNF	21	77,000	73,000	5.48
	T56FNF	22.6	75,000	71,000	5.63
	T58FNF	24.1	71,500	68,000	5.15
	T423FNF	26.8	58,500	57,500	1.74
	T424FNF	28.8	51,500	51,000	0.98
	T425FNF	32.2	42,000	42,000	0.00
Combed Australian	110S	15.5	136,500	136,500	0.00
	100S	16.5	108,500	108,500	0.00
	90S	17.5	98,200	96,700	1.55
	80S	18.5	94,000	91,500	2.73
	70S	19.5	91,500	89,000	2.81
	66S	21	89,500	86,000	4.07
	64S	22.6	87,000	84,000	3.57
	60S	24.1	81,000	79,000	2.53
	58S	26.8	70,000	69,000	1.45
	56S	28.8	60,000	59,000	1.69
Carbonized Australian	66S	21	72,000	72,000	0.00
	64S	22.6	68,000	68,000	0.00
New Zealand	T100 3-5"	32.2	40,800	40,800	0.00
	T107 3-5"	33.7	38,600	38,600	0.00
	T128 3-5"	34/36	35,300	35,300	0.00
Combed New Zealand	56S	28.8	58,000	58,000	0.00
	50S	32.2	50,000	50,000	0.00
	48/50S	33.7	45,500	45,500	0.00
Uruguary	60S	24	70,000	70,000	0.00
	58S	26.8	57,600	57,600	0.00
	56S	28.8	52,300	52,300	0.00
Domestic	70S	19.5	80,400	80,400	0.00
	66S	21	75,800	75,800	0.00
	64S	22.6	67,100	67,100	0.00
	60S	24	62,100	62,100	0.00
SOURCE: NANJING WOOL MARKET					

SOUTH AFRICAN MOHAIR

MOHAIR AUCTION RESULT			Aug 14
	Bales sold	Nett Mass	Av. price (rand/kg)
Kids			
Long (A/B) Summer			
Long (A/B) Winter	11	1,209.3	385.00
Medium (C) Summer			
Medium (C) Winter	37	4,025.5	376.33
Short (D) Summer			
Short (D) Winter	23	2,610.8	373.97
Washing (E) Summer			
Washing (E) Winter	6	618	312.43
Seady/Stain and Locks	9	1,153.4	178.99
Summer total			
Winter Total	**77**	**8,464.1**	
Young Goats			
Long (A/B) Summer			
Long (A/B) Winter	27	3,386.4	308.78
Medium (C) Summer			
Medium (C) Winter	47	5,542.4	318.34
Short (D) Summer			
Short (D) Winter	35	4,604.1	308.36
Washing (E) Summer			
Washing (E) Winter	8	1,029.5	260.70
Seady/Stain and Locks	17	2,132.5	161.83
Summer total			
Winter Total	**117**	**14,562.4**	**308.89**
Adults			
Long (A/B) Fine	23	2,966.4	298.30
Long (A/B) Strong	95	12,268.9	293.14
Medium (C) Fine	77	9,799.0	300.93
Medium (C) Strong	115	15,319.1	292.50
Short (D) Fine	46	5,741.5	291.09
Short (D) Strong	43	5,422.3	289.55
Washing (E) Fine	6	787.3	163.06
Washing (E) Strong	2	253.3	285.66
Seady/Stain and Locks	89	11,036.5	180.71
Fine total	**152**	**19,294.2**	**291.97**
Strong Total	**255**	**33,263.6**	**292.20**
SOURCE: MOHAIR SOUTH AFRICA			

Return to contents

UNITED KINGDOM

BRITISH QUOTATIONS FOR TOPS

GB PENCE/KG						
Old Quality	Mic/Lgt	16-Aug	09-Aug	02-Aug	3 months ago	Year ago
Merino/fine crossbred						
120's	17.5	2105	2000	1950	1,865	1,810
110's	18.0	1940	1830	1780	1,725	1,705
80's	19	1735	1650	1600	1,510	1,500
70's super	21/70	1580	1505	1480	1,390	1,235
70's blended	21/65	1570	1495	1470	1,370	1,220
66's	22	1550	1485	1470	1,360	1,205
64's super	23/68	1540	1485	1465	1,300	1,170
64's blended	23/64	1415	1360	1340	1,200	1,075
60's super	25	1200	1150	1130	1,045	930
60's blended	25.5	1050	1000	980	890	820
58's super	27.5	825	775	795	710	735
58's blended	28	610	560	580	565	610
Crossbred						
56's (Australian)	29.5	525	490	490	535	540
56's super	29.5	495	460	460	490	500
54's	31	465	430	430	470	475
50's	34	445	415	415	455	465
£/US$ rate		1.27	1.29	1.32	1.35	1.29
British crossbred						
31.5 English		315	315	315	320	340
33/34 English		280	280	280	295	295

BRADFORD AUCTION PRICES IN GB PENCE/KG

N.Q. = NO QUOTE				
GRADE DESCRIPTION	Aug 14	Jul 24	Jul 3	Jun 5
FINE EWES No1	128	126	NQ	126
FINE EWES No2	113	113	110	113
ROMNEY EWES No1	133	136	130	NQ
ROMNEY EWES No2	130	125	NQ	NQ
MEDIUM HOGS No1	199	200	200	NQ
MEDIUM HOGS No2	130	116	111	NQ
MEDIUM EWES No1	136	136	135	142
MEDIUM EWES No2	126	123	118	128
MULE EWES NO. 1	129	128	130	131
MULE EWES NO. 2	122	121	121	122
CHEVIOT EWES No1	153	NQ	144	NQ
CHEVIOT EWES No2	147	136	140	137
FINE RADNOR EWES No1	NQ	131	125	NQ
FINE RADNOR EWES No2	120	116	112	106
WELSH No1	NQ	92	99	96
WELSH No2	61	62	63	63
SWALEDALE No1	NQ	NQ	NQ	80
SWALEDALE GREY	56	NQ	58	NQ
BLACKFACE MEDIUM No1	NQ	NQ	109	111
BLACKFACE COTTS	NQ	105	106	NQ
BRITISH FLEECE INDICATOR P/KG				
British Wool Price Index	1.65	1.66	1.62	1.59
Greasy	116	113	112	107
Clean	171	170	168	159
SOURCE: BRITISH WOOL MARKETING BOARD				

SPECIALITY FIBRES

SPECIALITY FIBRES - QUOTATIONS FOR ALL THE FOLLOWING FIBRES AND TOPS ARE AVERAGE PRICES IN US$ PER KG, FOB				
	16 Aug	09 Aug	02 Aug	26 Jul
Chinese cashmere (dehaired)				
White				
Hosiery 38mm	139.00	139.00	139.00	139.00
Weaving 32mm	128.00	128.00	128.00	128.00
Brown				
Hosiery 38mm	134.00	134.00	134.00	134.00
Weaving 32mm	125.00	125.00	125.00	125.00
Mongolian cashmere (dehaired)				
Brown	113.00	113.00	113.00	113.00
Light Grey	114.00	114.00	114.00	114.00
Afghan/Iranian cashmere (dehaired)				
White	109.00	109.00	108.00	108.00
Fawn	108.00	108.00	107.00	107.00
Dark Brown	108.00	108.00	107.00	107.00
Cape mohair tops				
Adult 37 microns	34.00	34.00	34.00	34.00
Young goat 33 microns	37.00	37.00	37.00	37.00
Super young goat 31 microns	41.00	41.00	41.00	41.00
Kid 28 microns	50.00	50.00	50.00	50.00
Kid 25 microns	55.00	55.00	55.00	55.00
Alpaca tops				
White Baby (BL)	36.00	36.00	36.00	36.00
Fine spinning (FS)	31.00	31.00	31.00	31.00
Adult (AG)	17.00	17.00	17.00	17.00
Angora				
Super quality	35.00	35.00	35.00	35.00
1st quality	31.00	31.00	31.00	31.00
2nd quality	29.00	29.00	29.00	29.00
3rd quality	27.50	27.50	27.50	27.50
4th quality	25.50	25.50	25.50	25.50
Off	24.50	24.50	24.50	24.50
Camel-hair (dehaired)				
Super baby	52.00	52.00	52.00	51.00
Medium baby	46.00	46.00	46.00	45.00
Adult	39.00	39.00	39.00	38.00
Yak-hair (dehaired)				
Super	60.00	60.00	60.00	60.00
Medium	44.00	44.00	44.00	44.00
Silk				
Mulberry sliver	48.50	48.50	48.50	48.50
Mulberry noil	19.50	19.50	19.50	19.50
Tussah sliver	37.50	37.50	37.50	37.50
Tussah noil	17.00	17.00	17.00	17.00
SOURCE: SEAL INTERNATIONAL				

Return to contents

AMERICAS

URUGUAY - UNLESS OTHERWISE STATED, PRICES ARE IN US$/KG, GREASY AT FARMGATE FOR THE PERIOD JUNE 21 - 28

Breed	Fineness Micron	Unconditioned Lots	Conditioned Lots	
			US$ 0.02 Blue Lable	US$ 0.07 Green Label
Superfine Merino	Finer or equal to 17.9	-	-	-
Superfine Merino	18.0 - 18.9	-	-	-
	19.0 - 19.9	-	-	-
Australian Merino/ Dohne	20.0 - 20.9	-	-	-
	21.0 - 21.9	-	-	-
Merino/Ideal/ Crosses/Dohne	22.0 - 22.9	-	8.00	9.25
Merino Crosses/ Ideal/Merilin	23.0 - 23.9	-	-	-
	24.0 - 24.9	-	-	-
Fine Crosses	25.0 - 25.9	-	-	-
	26.0 - 26.9	-	-	-
Fine Corriedale	27.0 - 27.9	-	3.40	3.60
Medium Corriedale	28.0 - 28.9	2.88	3.00	3.30
Coarse Corriedale	29.0 - 29.9	2.80	-	3.20
	30.0 - 31.5	-	-	-
Very Coarse Corriedale/ Romney Marsh	31.6 - 34.0	-	-	-
Romney Marsh	Coarser than 34.1	-	-	-
Fine Bellies and sub-products		-	1.00	1.00
General Bellies and sub-products		0.60	0.60	0.65
Fine Lambs		-	-	-
General Lambs		-	-	-

SOURCE: URUGUAYAN WOOL SECRETARIAT (SUL)

ARGENTINA - UNLESS OTHERWISE STATED, PRICES ARE IN US$/KG, GREASY AT FARMGATE FOR THE PERIOD JUNE 21 – 28

Fineness	Combing Yield				
Micron	40%	45%	50%	55%	60%
16.0	7.23	8.25	9.34	10.29	11.25
16.5	6.84	7.81	8.85	9.75	10.66
17.0	6.46	7.38	8.35	9.21	10.07
17.5	6.05	6.91	7.82	8.63	9.43
18.0	5.70	6.51	7.38	8.14	8.90
18.5	5.41	6.18	7.00	7.72	8.45
19.0	5.40	6.17	6.92	7.64	8.35
19.5	5.37	6.14	6.88	7.60	8.31
20.0	5.35	6.12	6.90	7.57	8.23
20.5	5.35	6.11	6.89	7.56	8.22
21.0	5.39	6.16	6.94	7.62	8.29
21.5	5.38	6.15	6.93	7.61	8.27
22.0	5.42	6.20	6.95	7.63	8.30
22.5	5.11	5.84	6.55	7.19	7.83
23.0	4.79	5.48	6.15	6.79	7.39
23.5	4.77	5.45	6.12	6.78	7.42
24.0	4.69	5.36	6.02	6.68	7.30
24.5	4.31	4.93	5.54	6.15	6.73

SOURCE: PROLANA

EXCHANGE RATES

	€	£	US $	A $	£ 3 Mths ago	£ Year ago
US $	1.14	1.27		0.73	1.35	1.29
£	0.90		0.79	0.57		
€		1.12	0.88	0.64	1.14	1.10
A $	1.56	1.75	1.37		1.80	1.62
NZ $	1.73	1.93	1.52	1.10	1.96	1.76
SA Rand	16.58	18.53	14.56	10.60	17.00	16.94
¥	126.21	141.02	110.75	80.62	149.64	141.73
Index	94.76	93.35	117.61	87.53	79.06	75.52

NEXT SALES

21, 22 August	**Sydney (10,447 bales)**
21, 22 August	**Melbourne (19,366 bales)**
22 August	**Port Elizabeth (8,589 bales)**
23 August	**Napier (6,600 bales)**
4 September	**Bradford**
4 September	**Port Elizabeth (mohair)**

Editor
Jonathan Dyson
jdyson@wtin.com

Production
Jay Faulkner
jfaulkner@wtin.com

Subscriptions
Adam Ross
aross@wtin.com

Managing Director
Mark Jarvis
mjarvis@wtin.com

Wool Market Report is published by World Textile Information Network Ltd.
WestOne, 114 Wellington Street, Leeds, LS1 1BA,
United Kingdom
Tel: +44 (0)113 819 8155
Fax: +44 (0)113 819 8156

E-mail: jdyson@wtin.com
Internet: www.wtin.com
Copyright © 2018 World Textile Information Network Ltd.

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording or otherwise, without the written permission of the publisher.

Disclaimer: Information contained in this report is obtained from sources believed to be reliable, however no responsibility nor liability will be accepted by WTiN for commercial decisions claimed to have been based on the content of the report.

Return to contents