WTIN Wool Market Report

November 12th 2018

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Exchange Rates

Next Sales

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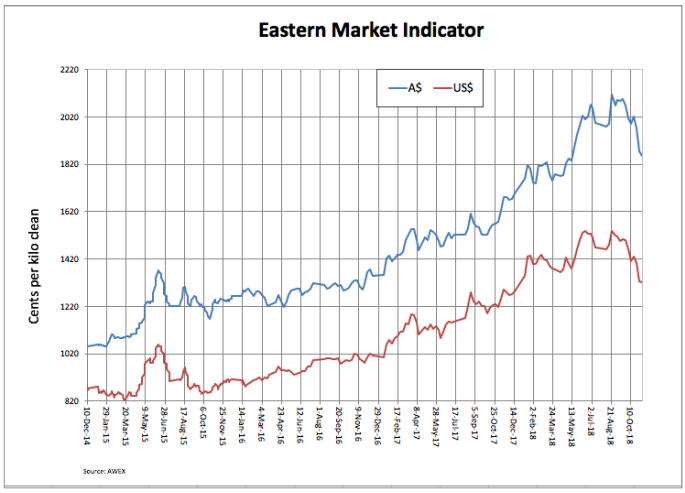
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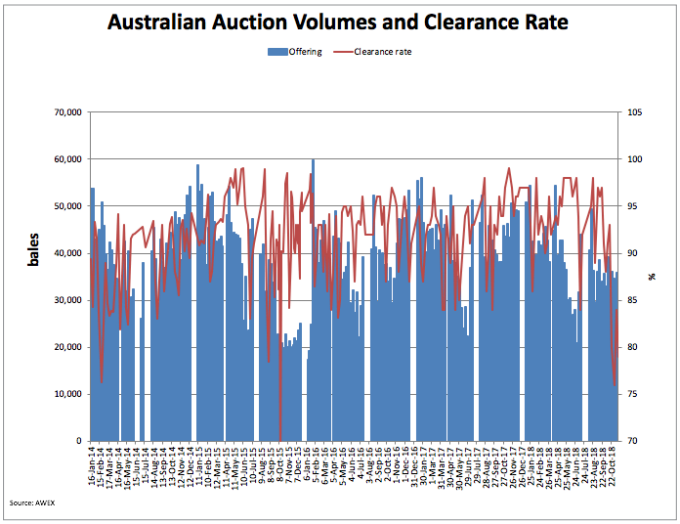
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AUSTRALIA

EMI drops again as all types suffer





The Australian wool market continued its recent decline this week with another sharp drop as all diameters and wool types suffered.

The Australian Wool Exchange (AWEX) Eastern Market Indicator (EMI) fell by 78 cents (4.2%) for the week to close on 1,776 cents per kilo clean on Thursday 8 November. In US dollar terms, the EMI was down by 29 cents (2.2%) this week to finish on 1,293 US cents.

The Australian dollar against the US dollar finished 1.44 cents (2%) higher to close at 72.74 US cents on Thursday. Analysts said that this did not help the market in a difficult week.

The EMI has now fallen for four consecutive weeks, losing a total of 247 cents over this period in local currency terms. The EMI is now 340 cents below its August peak of 2,116 cents.

This week's national offering was 32,189 bales, compared with 35,124 bales last week. The offering was the smallest three centre offering of the season, and 10,657 less than the 42,846 bales offered in the corresponding week last season, when the EMI was 1,681 cents.

The total national offering so far this season is now 15.2% lower compared with the same period last season.

As in previous weeks, the fall in price was met with firm seller resistance this week, with a clearance rate of 79.05%.

The New Zealand Merino Company also offered 660 bales in Melbourne on Wednesday, with a clearance rate of 64.2%.

Analysts said that the movements in the market this week were disappointing after the steadier performance last week.

Sales were held at all three selling centres on Wednesday 7 November and Thursday 8 November. The market slipped significantly on Wednesday, before settling to some extent on Thursday. On Wednesday, the EMI declined by 59 cents to 1,795 cents and in US dollar terms fell by 23 cents to 1,299 US cents. On Thursday the EMI dropped by a further 19 cents to 1,776 cents and in US dollar terms decreased by an additional 6 cents to 1,293 US cents.

All diameters and types were affected. Falls among the Merinos varied over the two days, but without displaying any consistent pattern. Falls among the crossbreds were also varied.

AWEX reported that when the sale opened, it was immediately apparent that there was a distinct lack of buyer confidence. Good style wool, with favourable additional measurement results, were attracting spirited

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bidding and as a result were not too heavily discounted. However, inferior style wool, wool carrying faults and wool with less favourable additional measurement results were continually discounted as the sale progressed.

Among the average AWEX Micron Price Guides (MPGs) for the Merino types, 16.5 microns fell by 113 cents (4.3%); 17 microns was down by 103 cents (4%); 17.5 microns declined by 64 cents (2.6%); 18 microns decreased by 97 cents (4.1%); 18.5 microns fell by 84 cents (3.7%); 19 microns was down by 122 cents (5.5%); 19.5 microns lost 114 cents (5.2%); 20 microns decreased by 86 cents (4%); 21 microns declined by 76 cents (3.6%); 22 microns fell by 69 cents (3.2%); and 23 microns was down by 71 cents (3.3%).

The crossbreds also fell this week, but not to the same extent as the Merino types. Among the national AWEX average MPGs for the crossbred types, 28 microns declined by 30 cents (3.9%); 30 microns decreased by 28 cents (4.1%); and 32 microns stayed firm.

Meanwhile, the oddment sector continued its dramatic fall. Prices for locks, stains and crutchings were generally reduced by a further 30 to 90 cents, pushing the average AWEX Merino Carding Indicator down by another 62 cents (5.7%).

AWEX reported that the total value of the wool sold this week was AU$48.9m (AU$1,921 per bale), taking the season total to AU$1.2bn (AU$2,343 per bale). Buyers for China were dominant, with support from buyers for Italy, India and Korea.

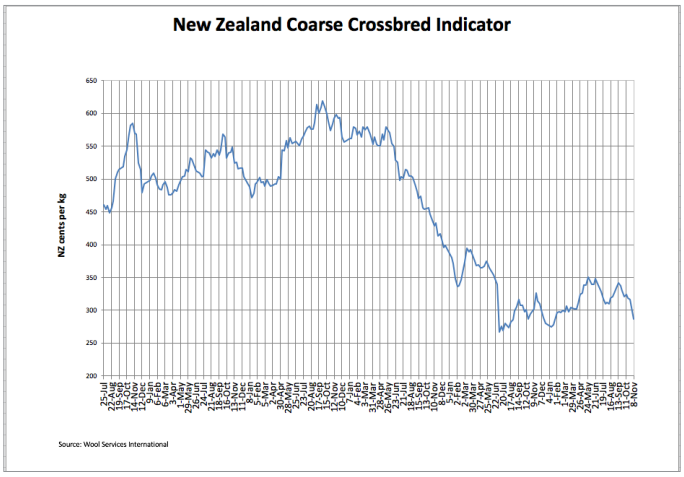
A larger national offering is forecast for next week (Week 20), at 39,883 bales, with the projection for Week 21 35,446 bales and Week 22 38,240 bales.

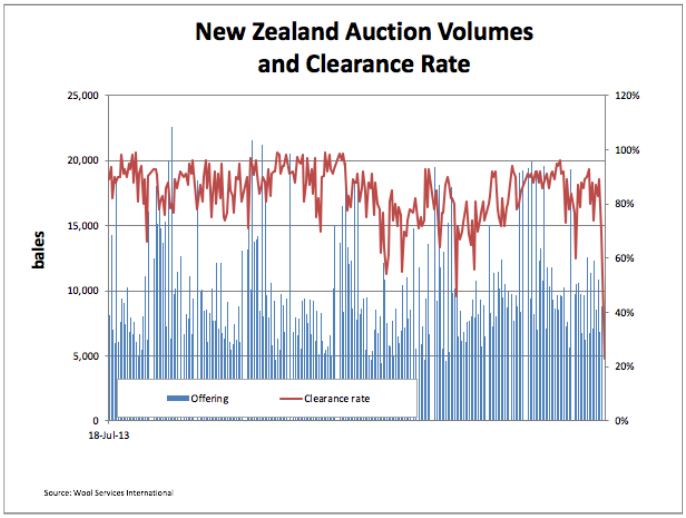
However, overall the offerings for the next three weeks are forecast to be 22.8% lower than in the same period last season. This would mean that the total for the season up to Week 22 would be 16.7% lower than up to the corresponding week last season.

The Australian Wool Production Forecasting Committee will meet on Wednesday 14 November and issue their updated forecast on Friday 16 November.

NEW ZEALAND

Market sees dramatic fall with clearance rate just 23%





The New Zealand wool market experienced a dramatic decline this week, despite a significantly weaker local currency.

At the North Island sale held on 8 November, the Coarse Crossbred Indicator fell by 27 cents (8.6%) to close on 287 cents, and in US dollar terms also lost 11 cents (5.3%) to finish on 195 US cents.

The New Zealand dollar weakened by 3.97% against the US dollar compared with the previous sale two weeks ago, finishing at 67.80 US cents.

The total offering was 8,959 bales, with a clearance

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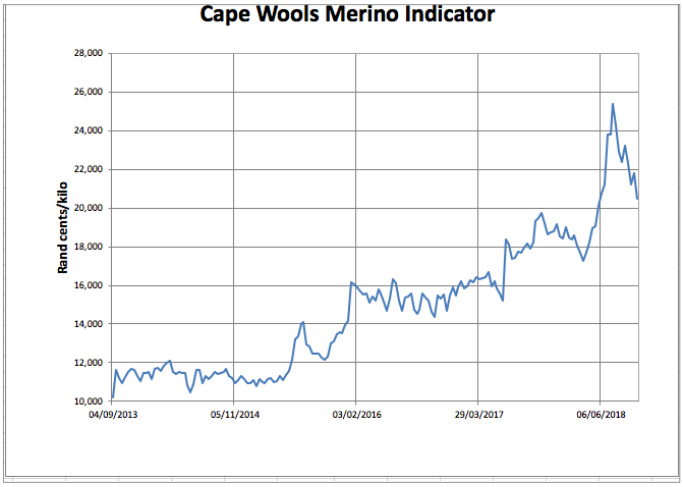
rate of just 23%.

Compared with the South Island sale on 25 October, prices moved as follows: Fine crossbred fleece of 33 microns and finer 1-2% cheaper. Fine crossbred early shorn of 34 microns and finer 2-5% cheaper. Coarse crossbred fleece of 36-39 microns – good styles 3-6% cheaper, average styles 3-7% cheaper, poorer styles nominally 1-3% cheaper. Among the coarse crossbred early shorn and second shear types of 36-39 microns, 3/5 inch were 3-5% cheaper, 3/4 inch 3-4% cheaper, 2/4 inch 3-4% cheaper, 2/3 inch 2-4% cheaper. Crossbred oddments – good style – 2-4% cheaper, poor style – 1-2% cheaper.

Source: Wool Services International

SOUTH AFRICA

Stronger rand and softer demand push market down by 6%



The South African wool market traded lower at this week's auction, with the Cape Wools Merino Indicator decreasing by 1,312 points (6%) to close at a value of R204,68/kg (clean). The Cape Wools All Wool Indicator fell by 5.9%.

The market declined due to a stronger rand and marginally softer demand for both long and medium length, fine Merino wool. All wool was affected equally, and returns reduced across the board. Seasonal receipts at broker stores are markedly down compared with previous season receivals.

This week saw the rand at R13.98 to the US dollar and R16.04 to the euro. The rand was 5% stronger against the US dollar and 3.8% stronger against the euro, compared with the average rate at the previous sale.

The offering comprised 9,584 bales of which 87.7% was sold. Major traders were Modiano (2,650 bales), Tianyu SA (2,193), Standard Wool SA (1,938) and Lempriere SA (784).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18 microns decreased 5.7% to close at R231.88/kg; 18.5 microns moved 6.1% down to close at R231.08/kg; 19 microns lost 6.2% to close at R221.23/kg; 19.5 microns weakened by 6.7% to close at R219.43/kg; 20 microns was 6.3% weaker to close at R215.67/kg; 20.5 microns lost 6% to close at R214.13/kg; 21 microns lost 6% to close at R213.73/kg; 21.5 microns decreased by 5.6% to close at R206.20/kg; 22 microns decreased by 5.1% to close at 203.73/kg; and 22.5 microns declined by 4.9% to close at R207.53/kg.

Source: Cape Wools

Mohair

Average price drops 1% despite strong competition

The fifth sale of the 2018 winter season took place on 6 November with 83,438 kg on offer and 93.8% of the offering sold.

The offering generally consisted of shorter hair with a lower clean yield percentage than the previous sale. Although the sale started off slowly, competition improved later in the sale, with all buyers competing actively, especially for some of the excellent individual clips on offer, which resulted in a highest price of R512.20 p/kg for a bale of super style 25 micron kid mohair.

The average price closed marginally down by 1% from the previous sale on R286.05 p/kg, mainly due to the

lower price levels achieved for the outsorts.
With limited quantities available for the rest of the season, buyers are seeking to secure their stock positions, as current demand remains at good levels.

Compared to the previous sale, prices were as follows: Kids (winter) unchanged. Young Goats (winter) down 1%. Fine Adults unchanged. Strong Adults unchanged. Average down 1%.

Source: Mohair South Africa

UNITED KINGDOM

Prices continue to soften

The eighth sale of the season, held on 6 November, saw a continuation of the price softening seen in the previous sales. Whilst there was good demand for the Hill/Mountain grades, very selective bidding for the fine and medium types led to a clearance of just below 50%.

The British Wool index was down 2.1% sale on sale at £1.531 clean. The total weight offered was 1.475m kg, with the total weight sold 0.735m kg, resulting in a clearance of 49.8%. The average clean price was 141.2p, and the average greasy price 91.5p.

The average prices for key wool types were as follows: Fine: up to 3% cheaper. Medium: up to 3.5% cheaper. Mule: 4% cheaper. Cheviot: 3% cheaper. Radnor: 3.5% cheaper. Swaledale: 2% cheaper. Welsh: up to 2.5% dearer. Blackface: fully firm except Cotts which were 3% cheaper.

Source: British Wool

UNITED STATES

US wool trading on a clean basis was at a standstill with no confirmed sales this week.

Greasy wool sales were also at a standstill with no confirmed sales this week.

Source: USDA-AMS, Greeley, CO.

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AUSTRALIA

AWEX REGIONAL INDICATORS

AUSTRALIAN CENTS/KG, CLEAN, SCHLUMBERGER DRY.

Region		Oct 31	Nov 1	Nov 7	Nov 8
Northern	Sydney	1,909	1,891	1,836	1,809
Southern	Melbourne	1,843	1,830	1,769	1,754
Western	Fremantle	2,025	2,005	1,933	1,931
Eastern Market Indicator (EMI)		1,868	1,854	1,795	1,776

	Season 2017/18			Season 2018/19			
	Opening	High	Low	Opening	High	Low	Year ago
Northern	1,593	2,163	1,588	2,026	2,163	1,809	1,767
Southern	1,480	2,063	1,471	1,975	2,087	1,754	1,627
Western	1,561	2,270	1,561	2,154	2,270	1,931	1,722
Eastern	1,524	2,101	1,519	1,994	2,116	1,776	1,681

AWEX REGIONAL MICRON PRICE GUIDES

AUSTRALIAN CENTS/KG, CLEAN, SCHLUMBERGER DRY.

Northern Region - (Sydney)

Micron	Oct 31	Nov 1	Nov 7	Nov 8
16.5	2,668	2,638	2,598	2,573
17	2,592	2,555	2,515	2,495
17.5	2,512	2,476	2,447	2,431
18	2,397	2,377	2,332	2,318
18.5	2,324	2,304	2,256	2,236
19	2,259	2,238	2,151	2,109
19.5	2,214	2,195	2,097	2,064
20	2,176	2,153	2,073	2,050
21	2,154	2,139	2,063	2,043
22	-	-	-	-
23	-	-	-	-
24	-	-	-	-
25	1,493n	-	1,376n	1,364n
26	1,201n	1,189n	1,150n	1,143n
28	788n	778	748n	745n
30	663n	661n	636n	636n
32	-	-	439	-
MC	1,074	1,045	1,026	1,020

Southern Region - (Melbourne)

Micron	Oct 31	Nov 1	Nov 7	Nov 8
16.5	-	2,598n	2,473n	2,437n
17	2,549	2,532n	2,389	2,387
17.5	2,437	2,427	2,394	2,345
18	2,364	2,343	2,246	2,207
18.5	2,279	2,262	2,218	2,194
19	2,233	2,221	2,151	2,107
19.5	2,196	2,176	2,090	2,067
20	2,164	2,141	2,059	2,056n
21	2,156	2,126	2,066	2,064n
22	2,168	2,169n	2,2110	2,100n
23	2,118n	2,117n	2,083n	2,046n
24	-	-	-	-
25	-	1,505n	-	-
26	1,225	1,210	-	1,119
28	786	778	756	751
30	715	700	674	670
32	476n	475n	475n	475n
MC	1,130n	1,116n	1,071n	1,045n

Western Region - (Fremantle)

Micron	Oct 31	Nov 1	Nov 7	Nov 8
16.5	-	-	-	-
17	-	-	-	-
17.5	-	-	-	-
18	2,321n	2,299n	2,225n	2,219n
18.5	2,265n	2,231n	2,165n	2,156n
19	2,226	2,199	2,131	2,116
19.5	2,176	2,151	2,086	2,076
20	2,149	2,118	2,051	2,048
21	2,131n	2,112	2,052	2,046
22	-	2,111n	2,042n	2,043n
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	-	-	-
28	-	-	-	-
30	-	-	-	-
32	-	-	-	-
MC	1,153n	1,104n	1,019n	1,012n

SOURCE: AUSTRALIAN WOOL EXCHANGE (AWEX)

NEW ZEALAND

NEW ZEALAND WOOL SERVICES INDICATORS

NZ CENTS PER KG, CLEAN

	Merino	Mid Micron	Fine Xbred	Coarse Xbred	Lamb
Week 10 06/09/18	N/A	N/A	N/A	334	N/A
Week 11 13/09/18	N/A	N/A	N/A	342	N/A
Week 12 20/09/18	N/A	N/A	N/A	337	N/A
Week 13 27/09/18	N/A	N/A	N/A	330	N/A
Week 14 04/10/18	N/A	N/A	N/A	321	N/A
Week 15 11/10/18	N/A	N/A	N/A	324	N/A
Week 16 18/10/18	N/A	N/A	N/A	319	N/A
Week 17 25/10/18	N/A	N/A	N/A	316	N/A
Week 19 08/11/18	N/A	N/A	N/A	287	N/A

SOURCE: NEW ZEALAND WOOL SERVICES INTERNATIONAL

SCHNEIDER FINE WOOL INDEXES

EACH INDEX REPRESENTS A MARKET QUOTATION, BASED ON AUSTRALIAN DOLLARS,FOR A SELECTED RANGE OF TYPES. THE INDEXES ARE NOT PRICE EXPRESSIONS.

Micron	24-Oct	31-Oct	08-Nov
15	3,116	2,911	2,876
16	2,723	2,689	2,640
17	2,460	2,456	2,396
18	2,305	2,296	2,226
19	2,222	2,168	2,076

SOURCE: SCHNEIDER GROUP

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SOUTH AFRICA

CAPE WOOLS OVERALL MERINO INDICATOR

SA cents/kg. clean						
November 6 - 7	October 30 - 31	% change	2018/19 Season		2018/19 Average to date	2017/18 Average to date
			high	low		
20,468	21,780	-6.0%	25,382	17,264	22,876	18,142

CAPE WOOLS FLEECE WOOL PRICES

Spinners and good topmaking styles, AWEX types MF4 and MF5. Fibre Length measurements in millimetres.							November 6 - 7		
Micron	100+	90	80	70	60	50	40	30	20
18.0	-	-	23823	23633	23654	-	-	-	-
18.5	-	-	23317	23454	21681	20775	17866	-	-
19.0	-	-	22102	21860	20984	19584	18050	-	-
19.5	-	-	21185	21093	20705	19318	17519	-	-
20.0	-	20942	20796	21035	20080	18709	17063	-	-
20.5	-	-	20816	20727	20405	18478	16667	-	-
21.0	-	-	20637	20610	20230	18960	13502	-	-
21.5	-	-	20565	20597	20464	-	-	-	-
22.0	-	-	20598	20393	19953	-	-	-	-
22.5	-	-	20523	-	-	-	-	-	-
23.0	-	-	-	-	-	-	-	-	-
23.5	-	-	-	-	-	-	-	-	-
24.0	-	-	-	-	-	-	-	-	-
SOURCE: CAPE WOOLS.									

CHINA

NANJING WOOL MARKET

Average greasy wool prices, ex-warehouse in yuan per tonne					
Product	China Type	Micron	August 13	August 6	Change %
Australian	T54PPPFNF (100S)	16.5	83,200	81,700	1.84
	T54PPFNF (90S)	17.5	81,800	77,800	5.14
	T54PFNF (80S)	18.5	80,000	76,000	5.26
	T54FNF (70S)	19.5	79,000	75,000	5.33
	T55FNF	21	77,000	73,000	5.48
	T56FNF	22.6	75,000	71,000	5.63
	T58FNF	24.1	71,500	68,000	5.15
	T423FNF	26.8	58,500	57,500	1.74
	T424FNF	28.8	51,500	51,000	0.98
	T425FNF	32.2	42,000	42,000	0.00
Combed Australian	110S	15.5	136,500	136,500	0.00
	100S	16.5	108,500	108,500	0.00
	90S	17.5	98,200	96,700	1.55
	80S	18.5	94,000	91,500	2.73
	70S	19.5	91,500	89,000	2.81
	66S	21	89,500	86,000	4.07
	64S	22.6	87,000	84,000	3.57
	60S	24.1	81,000	79,000	2.53
	58S	26.8	70,000	69,000	1.45
	56S	28.8	60,000	59,000	1.69
Carbonized Australian	66S	21	72,000	72,000	0.00
	64S	22.6	68,000	68,000	0.00
New Zealand	T100 3-5"	32.2	40,800	40,800	0.00
	T107 3-5"	33.7	38,600	38,600	0.00
	T128 3-5"	34/36	35,300	35,300	0.00
Combed New Zealand	56S	28.8	58,000	58,000	0.00
	50S	32.2	50,000	50,000	0.00
	48/50S	33.7	45,500	45,500	0.00
Uruguary	60S	24	70,000	70,000	0.00
	58S	26.8	57,600	57,600	0.00
	56S	28.8	52,300	52,300	0.00
Domestic	70S	19.5	80,400	80,400	0.00
	66S	21	75,800	75,800	0.00
	64S	22.6	67,100	67,100	0.00
	60S	24	62,100	62,100	0.00
SOURCE: NANJING WOOL MARKET					

SOUTH AFRICAN MOHAIR

MOHAIR AUCTION RESULT			Nov 6
	Bales sold	Nett Mass	Av. price (rand/kg)
Kids			
Long (A/B) Summer			
Long (A/B) Winter	72	7,805.6	414.22
Medium (C) Summer			
Medium (C) Winter	63	7,069.8	407.12
Short (D) Summer			
Short (D) Winter	4	434.1	355.43
Washing (E) Summer			
Washing (E) Winter			
Seady/Stain and Locks	27	3,211.4	252.26
Summer total			
Winter Total	**139**	**15,309.5**	
Young Goats			
Long (A/B) Summer			
Long (A/B) Winter	25	3,087.8	334.75
Medium (C) Summer			
Medium (C) Winter	59	7,772.8	330.56
Short (D) Summer			
Short (D) Winter	17	1,866.4	318.74
Washing (E) Summer			
Washing (E) Winter	2	296.8	144.30
Seady/Stain and Locks	12	1,425.4	191.03
Summer total			
Winter Total	**103**	**13,023.8**	**325.61**
Adults			
Long (A/B) Fine	21	2,540.2	304.39
Long (A/B) Strong	27	3,648.6	293.92
Medium (C) Fine	112	14,220.8	301.38
Medium (C) Strong	81	11,012.0	291.14
Short (D) Fine	17	2,551.9	290.03
Short (D) Strong	15	2,063.7	282.21
Washing (E) Fine	4	448.2	150.69
Washing (E) Strong	5	594.4	171.68
Seady/Stain and Locks	66	8,280.6	152.05
Fine total	**154**	**19,761.1**	**296.89**
Strong Total	**128**	**17,318.7**	**286.56**
SOURCE: MOHAIR SOUTH AFRICA			

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UNITED KINGDOM

BRITISH QUOTATIONS FOR TOPS

GB PENCE/KG						
Old Quality	Mic/Lgt	8-Nov	1-Nov	25-Oct	3 months ago	Year ago
Merino/fine crossbred						
120's	17.5	1790	1825	1820	2,000	1,825
110's	18.0	1665	1715	1710	1,830	1,690
80's	19	1405	1475	1470	1,650	1,480
70's super	21/70	1385	1430	1425	1,505	1,180
70's blended	21/65	1375	1420	1415	1,495	1,170
66's	22	1375	1420	1415	1,485	1,140
64's super	23/68	1370	1420	1405	1,485	1,110
64's blended	23/64	1240	1290	1275	1,360	1,015
60's super	25	950	1025	1040	1,150	900
60's blended	25.5	820	895	910	1,000	830
58's super	27.5	675	690	690	775	700
58's blended	28	480	495	495	560	600
Crossbred						
56's (Australian)	29.5	470	485	480	490	550
56's super	29.5	430	445	440	460	510
54's	31	420	435	430	430	485
50's	34	400	415	410	415	475
£/US$ rate		1.31	1.30	1.28	1.29	1.31
British crossbred						
31.5 English		300	310	310	315	325
33/34 English		275	285	285	280	295

BRADFORD AUCTION PRICES IN GB PENCE/KG

N.Q. = NO QUOTE				
GRADE DESCRIPTION	Nov 6	Oct 18	Oct 2	Sep 18
FINE EWES No1	NQ	NQ	126	131
FINE EWES No2	101	102	110	112
ROMNEY EWES No1	NQ	NQ	129	135
ROMNEY EWES No2	NQ	NQ	NQ	NQ
MEDIUM HOGS No1	NQ	NQ	195	199
MEDIUM HOGS No2	105	111	117	118
MEDIUM EWES No1	NQ	138	135	142
MEDIUM EWES No2	109	NQ	120	123
MULE EWES NO. 1	117	NQ	127	128
MULE EWES NO. 2	106	110	115	122
CHEVIOT EWES No1	NQ	137	147	155
CHEVIOT EWES No2	131	130	141	144
FINE RADNOR EWES No1	120	NQ	NQ	133
FINE RADNOR EWES No2	NQ	NQ	119	119
WELSH No1	82	85	88	92
WELSH No2	59	58	61	59
SWALEDALE No1	NQ	NQ	74	NQ
SWALEDALE GREY	54	56	58	59
BLACKFACE MEDIUM No1	105	103	NQ	105
BLACKFACE COTTS	97	100	100	100
BRITISH FLEECE INDICATOR P/KG				
British Wool Price Index	1.53	1.61	1.61	1.63
Greasy	91	105	105	108
Clean	141	160	160	168
SOURCE: BRITISH WOOL MARKETING BOARD				

SPECIALITY FIBRES

SPECIALITY FIBRES - QUOTATIONS FOR ALL THE FOLLOWING FIBRES AND TOPS ARE AVERAGE PRICES IN US$ PER KG, FOB				
	8-Nov	1-Nov	25-Oct	18-Oct
Chinese cashmere (dehaired)				
White				
Hosiery 38mm	141.00	141.00	141.00	141.00
Weaving 32mm	129.00	129.00	129.00	129.00
Brown				
Hosiery 38mm	135.00	135.00	135.00	135.00
Weaving 32mm	126.00	126.00	126.00	126.00
Mongolian cashmere (dehaired)				
Brown	113.00	113.00	113.00	113.00
Light Grey	114.00	114.00	114.00	114.00
Afghan/Iranian cashmere (dehaired)				
White	110.00	110.00	110.00	110.00
Fawn	109.00	109.00	109.00	109.00
Dark Brown	109.00	109.00	109.00	109.00
Cape mohair tops				
Adult 37 microns	32.00	32.00	32.00	32.00
Young goat 33 microns	35.00	35.00	35.00	35.00
Super young goat 31 microns	41.00	40.00	40.00	40.00
Kid 28 microns	50.00	50.00	50.00	50.00
Kid 25 microns	54.00	54.00	54.00	54.00
Alpaca tops				
White Baby (BL)	36.50	36.00	36.00	36.00
Fine spinning (FS)	33.00	32.00	32.00	32.00
Adult (AG)	20.00	19.00	19.00	19.00
Angora				
Super quality	35.00	35.00	35.00	35.00
1st quality	31.00	31.00	31.00	31.00
2nd quality	29.00	29.00	29.00	29.00
3rd quality	27.50	27.50	27.50	27.50
4th quality	25.50	25.50	25.50	25.50
Off	24.50	24.50	24.50	24.50
Camel-hair (dehaired)				
Super baby	54.00	54.00	54.00	54.00
Medium baby	50.00	50.00	50.00	50.00
Adult	40.00	40.00	40.00	40.00
Yak-hair (dehaired)				
Super	65.00	65.00	65.00	65.00
Medium	45.00	45.00	45.00	45.00
Silk				
Mulberry sliver	47.50	48.50	48.50	48.50
Mulberry noil	19.50	19.50	19.50	19.50
Tussah sliver	37.50	37.50	37.50	37.50
Tussah noil	17.00	17.00	17.00	17.00
SOURCE: SEAL INTERNATIONAL				

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AMERICAS

URUGUAY - UNLESS OTHERWISE STATED, PRICES ARE IN US$/KG, GREASY AT FARMGATE FOR THE PERIOD JUNE 21 - 28

Breed	Fineness Micron	Unconditioned Lots	Conditioned Lots	
			US$ 0.02 Blue Lable	US$ 0.07 Green Label
Superfine Merino	Finer or equal to 17.9	-	-	-
Superfine Merino	18.0 - 18.9	-	-	-
	19.0 - 19.9	-	-	-
Australian Merino/ Dohne	20.0 - 20.9	-	-	-
	21.0 - 21.9	-	-	-
Merino/Ideal/ Crosses/Dohne	22.0 - 22.9	-	8.00	9.25
Merino Crosses/ Ideal/Merilin	23.0 - 23.9	-	-	-
	24.0 - 24.9	-	-	-
Fine Crosses	25.0 - 25.9	-	-	-
	26.0 - 26.9	-	-	-
Fine Corriedale	27.0 - 27.9	-	3.40	3.60
Medium Corriedale	28.0 - 28.9	2.88	3.00	3.30
Coarse Corriedale	29.0 - 29.9	2.80	-	3.20
	30.0 - 31.5	-	-	-
Very Coarse Corriedale/ Romney Marsh	31.6 - 34.0	-	-	-
Romney Marsh	Coarser than 34.1	-	-	-
Fine Bellies and sub-products		-	1.00	1.00
General Bellies and sub-products		0.60	0.60	0.65
Fine Lambs		-	-	-
General Lambs		-	-	-

SOURCE: URUGUAYAN WOOL SECRETARIAT (SUL)

ARGENTINA - UNLESS OTHERWISE STATED, PRICES ARE IN US$/KG, GREASY AT FARMGATE FOR THE PERIOD JUNE 21 – 28

Fineness	Combing Yield				
Micron	40%	45%	50%	55%	60%
16.0	7.23	8.25	9.34	10.29	11.25
16.5	6.84	7.81	8.85	9.75	10.66
17.0	6.46	7.38	8.35	9.21	10.07
17.5	6.05	6.91	7.82	8.63	9.43
18.0	5.70	6.51	7.38	8.14	8.90
18.5	5.41	6.18	7.00	7.72	8.45
19.0	5.40	6.17	6.92	7.64	8.35
19.5	5.37	6.14	6.88	7.60	8.31
20.0	5.35	6.12	6.90	7.57	8.23
20.5	5.35	6.11	6.89	7.56	8.22
21.0	5.39	6.16	6.94	7.62	8.29
21.5	5.38	6.15	6.93	7.61	8.27
22.0	5.42	6.20	6.95	7.63	8.30
22.5	5.11	5.84	6.55	7.19	7.83
23.0	4.79	5.48	6.15	6.79	7.39
23.5	4.77	5.45	6.12	6.78	7.42
24.0	4.69	5.36	6.02	6.68	7.30
24.5	4.31	4.93	5.54	6.15	6.73

SOURCE: PROLANA

EXCHANGE RATES

	€	£	US $	A $	£ 3 Mths ago	£ Year ago
US $	1.14	1.31		0.73	1.29	1.31
£	0.87		0.76	0.56		
€		1.15	0.88	0.64	1.11	1.13
A $	1.57	1.80	1.37		1.74	1.71
NZ $	1.68	1.93	1.48	1.07	1.94	1.88
SA Rand	16.07	18.47	14.09	10.26	17.58	18.56
¥	129.91	149.30	113.92	82.98	142.68	148.72
Index	94.45	95.28	117.87	86.75	93.72	77.53

NEXT SALES

14 November	**Port Elizabeth (12,957 bales)**
14, 15 November	**Sydney (10,161 bales)**
14, 15 November	**Melbourne (21,419 bales)**
14, 15 November	**Fremantle (8,303 bales)**
15 November	**Christchurch (8,200 bales)**
20 November	**Bradford**
20 November	**Port Elizabeth (mohair)**

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