WTIN Wool Market Report

January 8th 2019

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FUHRMANN

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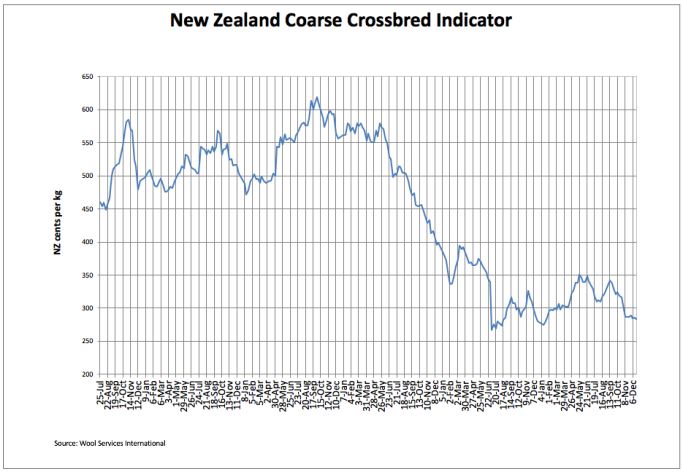
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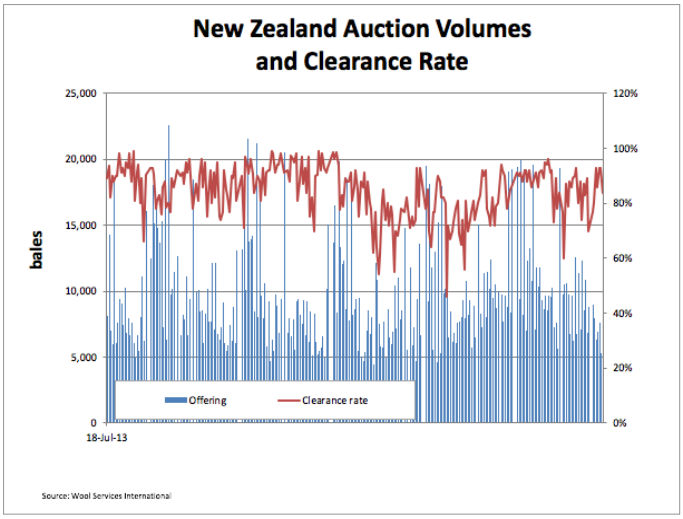
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NEW ZEALAND

Market falls at combined sales despite weaker NZ dollar





The New Zealand wool market experienced a decline at the last week of sales of 2018 despite a weaker local currency.

At the combined North and South Island sales held on 20 December, the Coarse Crossbred Indicator fell by 3 cents (1%) to close at 283 cents, and in US dollar terms decreased by 4 cents (2.1%) to finish on 192 US cents.

The New Zealand dollar weakened by 1.09% against the US dollar compared with the previous week, finishing at 67.80 US cents.

The total offering was 16,712 bales, with a clearance rate of 84%.

Compared with the North Island sale on 13 December, prices at the North Island moved as follows: Fine crossbred fleece of 32-34 microns – firm. Fine crossbred early shorn of 32-34 microns – 1-2% dearer. Coarse crossbred fleece of 35-39 microns – good styles sellers favour, average styles 2-3% cheaper, poorer styles 1-3% cheaper. Among the coarse crossbred early shorn and second shear types of 36-39 microns, 3/5 inch, 3/4 inch, 2/4 inch and 2/3 inch were all firm. Crossbred oddments – good style – 1-3% cheaper, poor style – 2-3% cheaper. Lambs – 27.5 and finer were 2% dearer; 28-29.5 microns 2-3% cheaper.

Compared with the North Island sale on 13 December, prices at the South Island moved as follows: Fine crossbred fleece of 32-34 microns – 2% dearer. Fine crossbred early shorn of 32-34 microns – 1-3% dearer. Coarse crossbred fleece of 35-39 microns – good styles 2% dearer, average styles 1-2% cheaper, poorer styles 1-2% cheaper. Among the coarse crossbred early shorn and second shear types of 36-39 microns, 3/5 inch, 3/4 inch, 2/4 inch and 2/3 inch were all firm. Crossbred oddments – good style – 1-2% cheaper, poor style – 1-3% cheaper. Lambs – 27.5 and finer N/A; 28-29.5 microns firm.

Source: Wool Services International

UNITED STATES

Domestic wool trading on a clean basis was inactive this week. There were no confirmed trades reported. Domestic wool trading on a greasy basis was at a standstill this week. There were no confirmed trades reported.

Source: USDA-AMS, Greeley, CO.

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AUSTRALIA

AWEX REGIONAL INDICATORS

Australian cents/kg, clean, Schlumberger dry.					
Region		Dec 6	Dec 11	Dec 12	Dec 13
Northern	Sydney	1,897	-	1,899	1,906
Southern	Melbourne	1,818	1,824	1,833	1,834
Western	Fremantle	2,009	-	2,019	2,031
Eastern Market Indicator (EMI)		1,849	1,852	1,859	1,862

	Season 2017/18			Season 2018/19			
	Opening	High	Low	Opening	High	Low	Year ago
Northern	1,593	2,163	1,588	2,026	2,163	1,804	1,841
Southern	1,480	2,063	1,471	1,975	2,087	1,745	1,710
Western	1,561	2,270	1,561	2,154	2,270	1,926	1,816
Eastern	1,524	2,101	1,519	1,994	2,116	1,768	1,760

AWEX REGIONAL MICRON PRICE GUIDES

Australian cents/kg, clean, Schlumberger dry.

Northern Region - (Sydney)				
Micron	Dec 6	Dec 11	Dec 12	Dec 13
16.5	2,565	-	2,567	2,580
17	2,513	-	2,525	2,532
17.5	2,450	-	2,462	2,472
18	2,379	-	2,393	2,402
18.5	2,305	-	2,320	2,328
19	2,218	-	2,236	2,247
19.5	2,180	-	2,194	2,203
20	2,147	-	2,166	2,178
21	2,129	-	2,140	2,145
22	-	-	-	-
23	-	-	-	-
24	-	-	-	-
25	1,433n	-	-	-
26	1,205	-	1,195n	1,205n
28	855	-	845n	855n
30	703n	-	-	-
32	-	-	-	-
MC	1,183	-	1,163	1,146

Southern Region - (Melbourne)				
Micron	Dec 6	Dec 11	Dec 12	Dec 13
16.5	2,506n	2,520n	2,547n	2,548n
17	2,445	2,462	2,485	2,500
17.5	2,388	2,420	2,423	2,435
18	2,326	2,355	2,361	2,371
18.5	2,247	2,280	2,304	2,308
19	2,202	2,218	2,243	2,248
19.5	2,173	2,188	2,199	2,202
20	2,156	2,168	2,178	2,188
21	2,133	2,139n	2,153	2,156
22	2,140n	-	2,143n	2,155n
23	-	-	-	2,121n
24	-	-	-	1,831n
25	-	1,376n	-	1,388n
26	1,244n	1,229	-	1,229n
28	850	836	863	863
30	683	669n	683n	693
32	450n	-	458n	454n
MC	1,174n	1,169	1,164n	1,138n

Western Region - (Fremantle)				
Micron	Dec 6	Dec 11	Dec 12	Dec 13
16.5	-	-	-	-
17	-	-	-	-
17.5	-	-	-	-
18	2,273n	-	-	2,328n
18.5	2,223n	-	2,264n	2,274n
19	2,200	-	2,240	2,246
19.5	2,155	-	2,191	2,198
20	2,130	-	2,174	2,179
21	2,103n	-	2,127n	2,145n
22	-	-	-	-
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	-	-	-
28	-	-	-	-
30	-	-	-	-
32	-	-	-	-
MC	1,163n	-	1,189n	1,105n

SOURCE: AUSTRALIAN WOOL EXCHANGE (AWEX)

NEW ZEALAND

NEW ZEALAND WOOL SERVICES INDICATORS

NZ cents per kg, clean					
	Merino	Mid Micron	Fine Xbred	Coarse Xbred	Lamb
Week 16 18/10/18	N/A	N/A	N/A	319	N/A
Week 17 25/10/18	N/A	N/A	N/A	316	N/A
Week 19 08/11/18	N/A	N/A	N/A	287	N/A
Week 20 15/11/18	N/A	N/A	N/A	287	N/A
Week 21 22/11/18	N/A	N/A	N/A	287	N/A
Week 22 29/11/18	N/A	N/A	N/A	289	N/A
Week 23 06/12/18	N/A	N/A	N/A	284	N/A
Week 24 13/12/18	N/A	N/A	N/A	286	N/A
Week 25 20/12/18	N/A	N/A	N/A	283	N/A

SOURCE: NEW ZEALAND WOOL SERVICES INTERNATIONAL

SCHNEIDER FINE WOOL INDEXES

Each Index represents a market quotation, based on Australian dollars,for a selected range of types. The Indexes are not price expressions.

Micron	29-Nov	06-Dec	13-Dec
15	2,721	2,647	2,724
16	2,529	2,509	2,518
17	2,356	2,350	2,382
18	2,241	2,212	2,262
19	2,119	2,111	2,134

SOURCE: SCHNEIDER GROUP

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SOUTH AFRICA

CAPE WOOLS OVERALL MERINO INDICATOR

SA cents/kg. clean						
December 4 - 5	November 27 - 28	% change	2018/19 Season		2018/19 Average to date	2017/18 Average to date
			high	low		
20,785	20,771	0.1%	25,382	17,264	22,321	18,382

CAPE WOOLS FLEECE WOOL PRICES

Spinners and good topmaking styles, AWEX types MF4 and MF5. Fibre Length measurements in millimetres.							December 4 - 5		
Micron	100+	90	80	70	60	50	40	30	20
18.0	-	-	23767	23468	22236	20900	19082	-	-
18.5	-	-	23535	22861	22471	19784	18460	-	-
19.0	-	-	22822	22317	21438	19891	18084	-	-
19.5	-	-	22349	21724	21023	19919	17994	14877	-
20.0	-	-	21553	21350	20694	19332	16691	-	-
20.5	-	-	21328	21077	20504	19241	16749	-	-
21.0	-	-	21178	20884	20181	19100	16746	-	-
21.5	-	-	21104	20880	20505	18435	15275	-	-
22.0	-	-	20798	20713	20486	19359	14340	-	-
22.5	-	-	20675	20847	20027	19680	-	-	-
23.0	-	-	-	20295	20224	-	-	-	-
23.5	-	-	-	17930	-	-	-	-	-
24.0	-	-	-	19256	-	-	-	-	-
SOURCE: CAPE WOOLS.									

CHINA

NANJING WOOL MARKET

Average greasy wool prices, ex-warehouse in yuan per tonne					
Product	China Type	Micron	August 13	August 6	Change %
Australian	T54PPPFNF (100S)	16.5	83,200	81,700	1.84
	T54PPFNF (90S)	17.5	81,800	77,800	5.14
	T54PFNF (80S)	18.5	80,000	76,000	5.26
	T54FNF (70S)	19.5	79,000	75,000	5.33
	T55FNF	21	77,000	73,000	5.48
	T56FNF	22.6	75,000	71,000	5.63
	T58FNF	24.1	71,500	68,000	5.15
	T423FNF	26.8	58,500	57,500	1.74
	T424FNF	28.8	51,500	51,000	0.98
	T425FNF	32.2	42,000	42,000	0.00
Combed Australian	110S	15.5	136,500	136,500	0.00
	100S	16.5	108,500	108,500	0.00
	90S	17.5	98,200	96,700	1.55
	80S	18.5	94,000	91,500	2.73
	70S	19.5	91,500	89,000	2.81
	66S	21	89,500	86,000	4.07
	64S	22.6	87,000	84,000	3.57
	60S	24.1	81,000	79,000	2.53
	58S	26.8	70,000	69,000	1.45
	56S	28.8	60,000	59,000	1.69
Carbonized Australian	66S	21	72,000	72,000	0.00
	64S	22.6	68,000	68,000	0.00
New Zealand	T100 3-5"	32.2	40,800	40,800	0.00
	T107 3-5"	33.7	38,600	38,600	0.00
	T128 3-5"	34/36	35,300	35,300	0.00
Combed New Zealand	56S	28.8	58,000	58,000	0.00
	50S	32.2	50,000	50,000	0.00
	48/50S	33.7	45,500	45,500	0.00
Uruguary	60S	24	70,000	70,000	0.00
	58S	26.8	57,600	57,600	0.00
	56S	28.8	52,300	52,300	0.00
Domestic	70S	19.5	80,400	80,400	0.00
	66S	21	75,800	75,800	0.00
	64S	22.6	67,100	67,100	0.00
	60S	24	62,100	62,100	0.00
SOURCE: NANJING WOOL MARKET					

SOUTH AFRICAN MOHAIR

MOHAIR AUCTION RESULT			Dec 4
	Bales sold	Nett Mass	Av. price (rand/kg)
Kids			
Long (A/B) Summer			
Long (A/B) Winter	48	5,340.1	427.60
Medium (C) Summer			
Medium (C) Winter	38	3,839.9	420.72
Short (D) Summer			
Short (D) Winter	18	1,571.3	424.05
Washing (E) Summer			
Washing (E) Winter	10	928.4	219.37
Seady/Stain and Locks	30	2,659.0	216.27
Summer total			
Winter Total	**114**	**11,679.7**	
Young Goats			
Long (A/B) Summer			
Long (A/B) Winter	32	3,797.0	330.37
Medium (C) Summer			
Medium (C) Winter	52	5,597.8	327.28
Short (D) Summer			
Short (D) Winter	7	632.8	303.99
Washing (E) Summer			
Washing (E) Winter			
Seady/Stain and Locks	20	1,974.8	196.19
Summer total			
Winter Total	**91**	**10,027.6**	**326.98**
Adults			
Long (A/B) Fine	63	7,528.1	289.57
Long (A/B) Strong	58	7,858.0	277.69
Medium (C) Fine	94	11,114.2	288.39
Medium (C) Strong	82	10,742.6	275.89
Short (D) Fine	15	1,598.2	273.98
Short (D) Strong	9	1,140.6	264.02
Washing (E) Fine	1	119.0	265.00
Washing (E) Strong			
Seady/Stain and Locks	117	12,231.2	168.50
Fine total	**173**	**20,359.5**	**287.56**
Strong Total	**149**	**19,741.2**	**275.92**
SOURCE: MOHAIR SOUTH AFRICA			

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UNITED KINGDOM

BRITISH QUOTATIONS FOR TOPS

GB PENCE/KG						
Old Quality	Mic/Lgt	3-Jan	13-Dec	6-Dec	3 months ago	Year ago
Merino/fine crossbred						
120's	17.5	1770	1780	1780	1,930	1,820
110's	18.0	1650	1660	1660	1,770	1,720
80's	19	1550	1560	1560	1,620	1,520
70's super	21/70	1440	1450	1445	1,470	1,220
70's blended	21/65	1430	1440	1435	1,460	1,200
66's	22	1425	1435	1430	1,460	1,175
64's super	23/68	1415	1425	1420	1,445	1,090
64's blended	23/64	1215	1225	1220	1,325	1,000
60's super	25	990	1000	1000	1,080	895
60's blended	25.5	890	900	900	920	815
58's super	27.5	700	705	700	760	705
58's blended	28	525	530	525	505	585
Crossbred						
56's (Australian)	29.5	500	505	500	480	515
56's super	29.5	460	465	460	440	485
54's	31	450	455	450	430	450
50's	34	440	445	440	410	440
£/US$ rate		1.26	1.27	1.27	1.31	1.35
British crossbred						
31.5 English		310	310	310	315	315
33/34 English		285	285	285	285	290

BRADFORD AUCTION PRICES IN GB PENCE/KG

N.Q. = NO QUOTE				
GRADE DESCRIPTION	Dec 11	Nov 20	Nov 6	Oct 18
FINE EWES No1	120	NQ	NQ	NQ
FINE EWES No2	94	98	101	102
ROMNEY EWES No1	119	NQ	NQ	NQ
ROMNEY EWES No2	NQ	NQ	NQ	NQ
MEDIUM HOGS No1	NQ	NQ	NQ	NQ
MEDIUM HOGS No2	100	104	105	111
MEDIUM EWES No1	127	NQ	NQ	138
MEDIUM EWES No2	105	106	109	NQ
MULE EWES NO. 1	116	NQ	117	NQ
MULE EWES NO. 2	106	105	106	110
CHEVIOT EWES No1	NQ	135	NQ	137
CHEVIOT EWES No2	121	128	131	130
FINE RADNOR EWES No1	NQ	NQ	120	NQ
FINE RADNOR EWES No2	101	NQ	NQ	NQ
WELSH No1	78	79	82	85
WELSH No2	60	59	59	58
SWALEDALE No1	NQ	NQ	NQ	NQ
SWALEDALE GREY	56	55	54	56
BLACKFACE MEDIUM No1	102	104	105	103
BLACKFACE COTTS	94	96	97	100
BRITISH FLEECE INDICATOR P/KG				
British Wool Price Index	1.46	1.46	1.53	1.61
Greasy	95	90	91	105
Clean	146	139	141	160
SOURCE: BRITISH WOOL MARKETING BOARD				

SPECIALITY FIBRES

SPECIALITY FIBRES - QUOTATIONS FOR ALL THE FOLLOWING FIBRES AND TOPS ARE AVERAGE PRICES IN US$ PER KG, FOB				
	3-Jan	13-Dec	10-Dec	29-Nov
Chinese cashmere (dehaired)				
White				
Hosiery 38mm	135.00	137.00	137.00	138.00
Weaving 32mm	123.00	125.00	125.00	126.00
Brown				
Hosiery 38mm	129.00	131.00	131.00	132.00
Weaving 32mm	120.00	122.00	122.00	123.00
Mongolian cashmere (dehaired)				
Brown	108.00	108.00	108.00	109.00
Light Grey	109.00	109.00	109.00	110.00
Afghan/Iranian cashmere (dehaired)				
White	106.00	107.00	107.00	108.00
Fawn	105.00	106.00	106.00	107.00
Dark Brown	105.00	106.00	106.00	107.00
Cape mohair tops				
Adult 37 microns	32.00	32.00	32.00	32.00
Young goat 33 microns	35.00	35.00	35.00	35.00
Super young goat 31 microns	41.00	41.00	41.00	41.00
Kid 28 microns	51.00	51.00	51.00	51.00
Kid 25 microns	55.00	55.00	55.00	55.00
Alpaca tops				
White Baby (BL)	36.50	36.50	36.50	36.50
Fine spinning (FS)	33.00	33.00	33.00	33.00
Adult (AG)	20.00	20.00	20.00	20.00
Angora				
Super quality	35.00	35.00	35.00	35.00
1st quality	31.00	31.00	31.00	31.00
2nd quality	29.00	29.00	29.00	29.00
3rd quality	27.50	27.50	27.50	27.50
4th quality	25.50	25.50	25.50	25.50
Off	24.50	24.50	24.50	24.50
Camel-hair (dehaired)				
Super baby	52.00	53.00	53.00	54.00
Medium baby	48.00	49.00	49.00	50.00
Adult	38.00	39.00	39.00	40.00
Yak-hair (dehaired)				
Super	63.00	65.00	65.00	65.00
Medium	44.00	45.00	45.00	45.00
Silk				
Mulberry sliver	46.50	46.50	46.50	47.50
Mulberry noil	18.50	19.00	19.00	19.50
Tussah sliver	37.00	37.00	37.00	37.50
Tussah noil	16.50	16.50	16.50	17.00
SOURCE: SEAL INTERNATIONAL				

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AMERICAS

URUGUAY - UNLESS OTHERWISE STATED, PRICES ARE IN US$/KG, GREASY AT FARMGATE FOR THE PERIOD JUNE 21 - 28

Breed	Fineness Micron	Unconditioned Lots	Conditioned Lots	
			US$ 0.02 Blue Lable	US$ 0.07 Green Label
Superfine Merino	Finer or equal to 17.9	-	-	-
Superfine Merino	18.0 - 18.9	-	-	-
	19.0 - 19.9	-	-	-
Australian Merino/ Dohne	20.0 - 20.9	-	-	-
	21.0 - 21.9	-	-	-
Merino/Ideal/ Crosses/Dohne	22.0 - 22.9	-	8.00	9.25
Merino Crosses/ Ideal/Merilin	23.0 - 23.9	-	-	-
	24.0 - 24.9	-	-	-
Fine Crosses	25.0 - 25.9	-	-	-
	26.0 - 26.9	-	-	-
Fine Corriedale	27.0 - 27.9	-	3.40	3.60
Medium Corriedale	28.0 - 28.9	2.88	3.00	3.30
Coarse Corriedale	29.0 - 29.9	2.80	-	3.20
	30.0 - 31.5	-	-	-
Very Coarse Corriedale/ Romney Marsh	31.6 - 34.0	-	-	-
Romney Marsh	Coarser than 34.1	-	-	-
Fine Bellies and sub-products		-	1.00	1.00
General Bellies and sub-products		0.60	0.60	0.65
Fine Lambs		-	-	-
General Lambs		-	-	-

SOURCE: URUGUAYAN WOOL SECRETARIAT (SUL)

ARGENTINA - UNLESS OTHERWISE STATED, PRICES ARE IN US$/KG, GREASY AT FARMGATE FOR THE PERIOD JUNE 21 – 28

Fineness	Combing Yield				
Micron	40%	45%	50%	55%	60%
16.0	7.23	8.25	9.34	10.29	11.25
16.5	6.84	7.81	8.85	9.75	10.66
17.0	6.46	7.38	8.35	9.21	10.07
17.5	6.05	6.91	7.82	8.63	9.43
18.0	5.70	6.51	7.38	8.14	8.90
18.5	5.41	6.18	7.00	7.72	8.45
19.0	5.40	6.17	6.92	7.64	8.35
19.5	5.37	6.14	6.88	7.60	8.31
20.0	5.35	6.12	6.90	7.57	8.23
20.5	5.35	6.11	6.89	7.56	8.22
21.0	5.39	6.16	6.94	7.62	8.29
21.5	5.38	6.15	6.93	7.61	8.27
22.0	5.42	6.20	6.95	7.63	8.30
22.5	5.11	5.84	6.55	7.19	7.83
23.0	4.79	5.48	6.15	6.79	7.39
23.5	4.77	5.45	6.12	6.78	7.42
24.0	4.69	5.36	6.02	6.68	7.30
24.5	4.31	4.93	5.54	6.15	6.73

SOURCE: PROLANA

EXCHANGE RATES

	€	£	US $	A $	£ 3 Mths ago	£ Year ago
US $	1.14	1.26		0.70	1.30	1.35
£	0.90		0.79	0.56		
€		1.11	0.88	0.62	1.13	1.12
A $	1.63	1.81	1.43		1.84	1.73
NZ $	1.71	1.89	1.50	1.05	2.01	1.90
SA Rand	16.33	18.09	14.32	10.04	19.33	16.64
¥	123.23	136.53	108.07	75.82	148.19	152.48
Index	94.69	92.43	118.43	83.97	94.12	78.01

NEXT SALES

8 January	**Bradford**
9 January	**Port Elizabeth (wool)**
10 January	**Napier (1,500 bales)**
10 January	**Christchurch (7,500 bales)**
12 February	**Port Elizabeth (mohair)**

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