WTIN Wool Market Report

Wool Market Report Summary
19 July 2019

Wool			
Australia			
AWEX EMI (cents/kg)			
	11-Jul	04-Jul	change
A$	1,754	1,723	1.80%
US$	1,222	1,212	0.83%
South Africa			
Cape Wools Merino Indicator (cents/kg)			
	05-Jun	29-May	change
Rand	20,607	20,598	0.04%
US$	1,401	1,391	0.72%
New Zealand			
NZ Wool Services Indicators Coarse Crossbred (cents/kg)			
	18-Jul	11-Jul	change
NZ$	279	275	1.45%
US$	187	183	2.19%
United Kingdom			
British Wool Fleece Indicator (clean)			
	02-Jul	11-Jun	change
pence/kg	154	151	1.85%
US cents/kg	191	192	-0.26%

Dates shown represent the latest auction in each country versus week-earlier result.
Sources: Australian Wool Exchange, Cape Wools SA, NZ Wool Services International, British Wool Marketing Board.

Australia



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New Zealand



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South Africa



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Americas



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United Kingdom



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Next Sales

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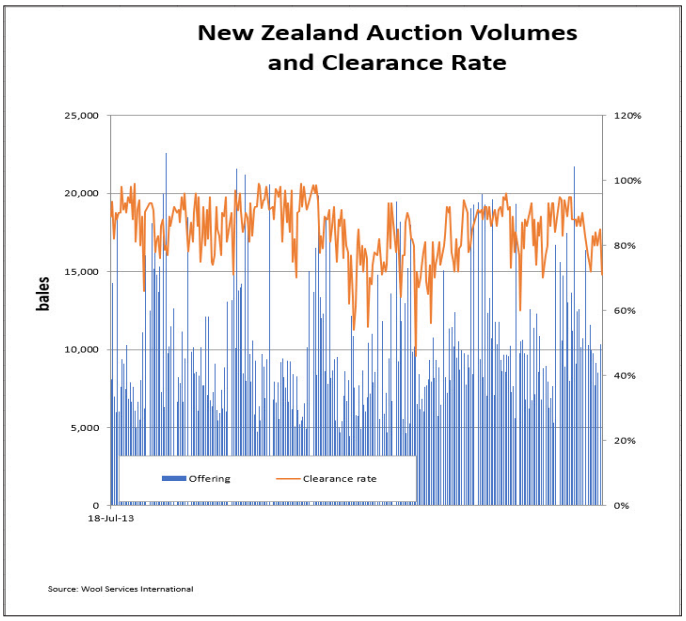
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AUSTRALIA

Markets in three-week recess

NEW ZEALAND

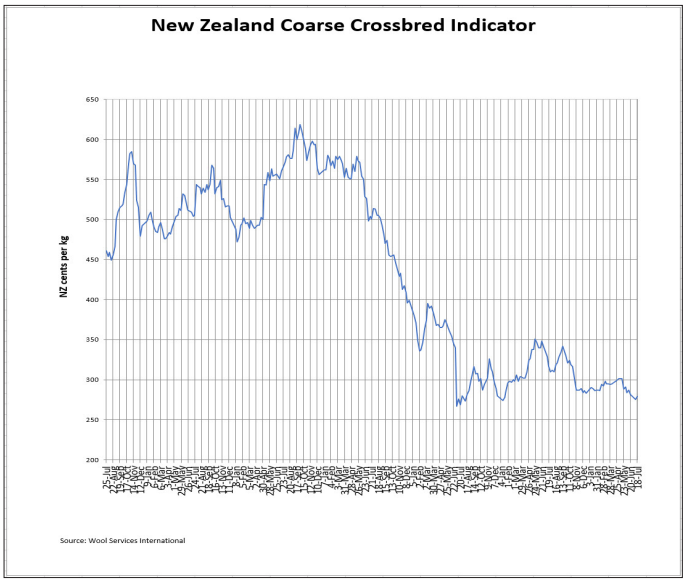
First South Island wool sale sees better style firm and rest in buyers' favour



Wool sales held on 18 July, the first sale of this season on New Zealand's South Island, had 11,800 bales on offer of which, 8,383 bales were sold recording a clearance rate of only 71%, as against 85% in the previous sale.

Prices gained both in domestic currency term as well as in US dollar terms. The coarse crossbred indicator was at 279 cents, up 1.5% or 4 cents, while in US dollar terms it was up 2.2% or 4 US cents to 187 US cents.

In the first sale, there was a small selection of new merino wools coming up and attracting keen competition with prices again reflecting those seen in Australia before they proceeded on their recess. Quantities still too small to quote in a meaningful manner.



The selection consisted 45% of crossbred fleece, 36-39 micron bulk 4/6"mainly average colour, some good style, 25% second shear 35-39 micron bulk 3" very good colour, 10% associated oddments, 8% half bred fleece, 25-30 micron average to good style, 5% average colour lambs and 7% miscellaneous types.

There was a reasonable competition with China and the Indian sub-continent with support from the United Kingdom and the rest of the continent.

Major buyers were NZWSI/JSB (2,265), Masurel (2,175) and Furhman (1,035 bales) this week among others.

Price movements on the South Island compared to North Island of 11 July are as follows: Fine crossbred second shear of 32-36 microns Good style was firm and Average style 1-3% cheaper. Fine crossbred early shorn of Average style was 1-2% dearer. Coarse crossbred fleece, Good style was 3-5% dearer, Average was 1-2% up while Poor styles was in the buyers' favour. Coarse crossbred early shorn and second shear types of 37-39 microns, Good colour was 2% up, Average styles were 2-3% dearer and Poor styles stayed firm. Crossbred oddments for clothing were firm and combing still in the buyers' favour.

The next sale will be held on 25 July in North Island with 8,500 bales on offer.

Source: Wool Services International

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SOUTH AFRICA

African wool market on yearly break

UNITED KINGDOM

The next sale is scheduled for 23 July 2019

UNITED STATES

Domestic wool trading on a clean and greasy basis was inactive this week and there were no confirmed trades reported.

Source: USDA-AMS, Greeley, CO.

AUSTRALIA

AWEX REGIONAL INDICATORS

AUSTRALIAN CENTS/KG, CLEAN, SCHLUMBERGER DRY.

Region		Jun 27	Jun 26	Jul 10	Jul 11
Northern	Sydney	1,731	1,759	1,762	1,780
Southern	Melbourne	1,705	1,727	1,726	1,737
Western	Fremantle	1,832	1,877	1,894	-
Eastern Market Indicator (EMI)		1,715	1,740	1,740	1,754

	Season 2017/18			Season 2018/19			
	Opening	High	Low	Opening	High	Low	Year ago
Northern	1,593	2,163	1,588	2,026	2,163	1,731	2,013
Southern	1,480	2,063	1,471	1,975	2,087	1,705	1,961
Western	1,561	2,270	1,561	2,154	2,270	1,832	-
Eastern	1,524	2,101	1,519	1,994	2,116	1,715	1,981

AWEX REGIONAL MICRON PRICE GUIDES

AUSTRALIAN CENTS/KG, CLEAN, SCHLUMBERGER DRY.

Northern Region - (Sydney)				
Micron	Jun 27	Jun 26	Jul 10	Jul 11
16.5	-	-	2,161	2,185
17	2,120	-	2,153	2,175
17.5	2,110	2,162	2,143	2,158
18	2,090	2,140	2,123	2,143
18.5	2,038	2,095	2,071	2,089
19	2,002	2,051	2,043	2,043
19.5	1,993	2,043	2,034	2,038
20	1,984n	2,038	2,029	2,033
21	-	-	-	-
22	-	-	-	-
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	1,355n	1,315n	-
28	-	1,043n	1,039n	1,045n
30	-	-	-	-
32	-	-	-	-
MC	961	970	1,001	1,010

Southern Region - (Melbourne)				
Micron	Jun 27	Jun 26	Jun 10	Jun 11
16.5	-	-	-	-
17	-	-	2,112	2,133
17.5	2,083	2,118	2,112	2,125
18	2,068	2,090	2,112	2,116
18.5	2,026	2,061	2,054	2,056
19	2,016	2,060	2,051	2,054
19.5	2,011	2,058	2,042	2,046
20	2,008	2,063	2,038	2,046
21	-	-	2,037	2,037
22	-	-	2,033n	2,034n
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	-	-	1,373n
28	1,060	1,060	1,050	1,053
30	835n	835	830n	861
32	-	600n	588n	588n
MC	921n	943n	965n	990n

Western Region - (Fremantle)				
Micron	Jun 27	Jun 26	Jun 10	Jun 11
16.5	-	-	-	-
17	-	-	-	-
17.5	-	-	-	-
18	1,998n	2,049n	2,056n	-
18.5	1,989n	2,043n	2,044n	-
19	1,976	2,031	2,043	-
19.5	1,978	2,029	2,041	-
20	1,979	2,027	2,040	-
21	1,971n	2,024n	2,038n	-
22	-	-	-	-
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	-	-	-
28	-	-	-	-
30	-	-	-	-
32	-	-	-	-
MC	1,006n	1,002n	990n	-

SOURCE: AUSTRALIAN WOOL EXCHANGE (AWEX)

NEW ZEALAND

NEW ZEALAND WOOL SERVICES INDICATORS

NZ CENTS PER KG, CLEAN

	Merino	Mid Micron	Fine Xbred	Coarse Xbred	Lamb
Week 42 18/04/19	N/A	N/A	N/A	298	N/A
Week 44 02/05/19	N/A	N/A	N/A	301	N/A
Week 46 16/05/19	N/A	N/A	N/A	301	N/A
Week 47 23/05/19	N/A	N/A	N/A	288	N/A
Week 48 30/05/19	N/A	N/A	N/A	291	N/A
Week 49 06/06/19	N/A	N/A	N/A	284	N/A
Week 50 20/06/19	N/A	N/A	N/A	287	N/A
Week 51 27/06/19	N/A	N/A	N/A	281	N/A
Week 02 11/06/19	N/A	N/A	N/A	275	N/A

SOURCE: NEW ZEALAND WOOL SERVICES INTERNATIONAL

SCHNEIDER FINE WOOL INDEXES

EACH INDEX REPRESENTS A MARKET QUOTATION, BASED ON AUSTRALIAN DOLLARS,FOR A SELECTED RANGE OF TYPES. THE INDEXES ARE NOT PRICE EXPRESSIONS.

Micron	11-Jul	04-Jul	27-Jun
15	2,421	2,396	2,403
16	2,153	2,142	2,137
17	2,122	2,068	2,163
18	2,065	2,045	2,055
19	2,007	1,943	2,053

SOURCE: SCHNEIDER GROUP

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UNITED KINGDOM

BRITISH QUOTATIONS FOR TOPS

GB PENCE/KG						
Old Quality	Mic/Lgt	11-Jul	04-Jul	27-Jun	3 months ago	Year ago
Merino/fine crossbred						
120's	17.5	1700	1690	1665	1750	1950
110's	18.0	1625	1615	1590	1665	1780
80's	19	1505	1500	1470	1550	1600
70's super	21/70	1390	1390	1370	1460	1480
70's blended	21/65	1375	1375	1355	1435	1470
66's	22	1370	1370	1355	1435	1470
64's super	23/68	1365	1365	1350	1425	1465
64's blended	23/64	1275	1275	1260	1250	1340
60's super	25	1075	1075	1065	1090	1130
60's blended	25.5	985	985	975	990	980
58's super	27.5	890	885	885	860	795
58's blended	28	680	675	675	675	580
Crossbred						
56's (Australian)	29.5	645	640	635	600	490
56's super	29.5	540	535	530	510	460
54's	31	515	510	505	495	430
50's	34	500	495	490	485	415
£/US$ rate		1.26	1.27	1.27	1.31	1.30
British crossbred						
31.5 English		320	320	320	315	315
33/34 English		285	285	285	290	280

BRADFORD AUCTION PRICES IN GB PENCE/KG

N.Q. = NO QUOTE				
GRADE DESCRIPTION	July 2	May 21	Apr 24	Apr 9
FINE EWES No1	112	112	121	110
FINE EWES No2	100	99	98	96
ROMNEY EWES No1	145	119	129	NQ
ROMNEY EWES No2	125	116	120	NQ
MEDIUM HOGS No1	195	205	NQ	205
MEDIUM HOGS No2	120	132	118	121
MEDIUM EWES No1	128	135	129	119
MEDIUM EWES No2	118	119	115	112
MULE EWES NO. 1	124	122	114	115
MULE EWES NO. 2	NQ	124	122	119
CHEVIOT EWES No1	135	NQ	126	116
CHEVIOT EWES No2	116	129	121	113
FINE RADNOR EWES No1	NQ	123	NQ	NQ
FINE RADNOR EWES No2	108	105	108	102
WELSH No1	70	70	72	69
WELSH No2	56	61	62	61
SWALEDALE No1	56	60	59	NQ
SWALEDALE GREY	48	51	52	51
BLACKFACE MEDIUM No1	91	100	93	NQ
BLACKFACE COTTS	76	78	70	NQ
BRITISH FLEECE INDICATOR P/KG				
British Wool Price Index	1.54	1.56	1.56	1.52
Greasy	172	99	99	100
Clean	115	152	152	152
SOURCE: BRITISH WOOL MARKETING BOARD				

SPECIALITY FIBRES

SPECIALITY FIBRES - QUOTATIONS FOR ALL THE FOLLOWING FIBRES AND TOPS ARE AVERAGE PRICES IN US$ PER KG, FOB				
	19-Jul	11-Jul	4-Jul	27-Jun
Chinese cashmere (dehaired)				
White				
Hosiery 38mm	131.00	132.00	133.00	133.00
Weaving 32mm	119.00	120.00	121.00	121.00
Brown				
Hosiery 38mm	123.00	124.00	125.00	125.00
Weaving 32mm	114.00	115.00	116.00	116.00
Mongolian cashmere (dehaired)				
Brown	102.00	103.00	104.00	104.00
Light Grey	103.00	104.00	105.00	105.00
Afghan/Iranian cashmere (dehaired)				
White	104.00	104.00	105.00	105.00
Fawn	103.00	103.00	104.00	104.00
Dark Brown	102.00	102.00	103.00	103.00
Cape mohair tops				
Adult 37 microns	28.00	28.00	28.00	28.00
Young goat 33 microns	32.00	32.00	32.00	32.00
Super young goat 31 microns	38.00	38.00	38.00	38.00
Kid 28 microns	54.00	54.00	54.00	54.00
Kid 25 microns	56.00	56.00	56.00	56.00
Alpaca tops				
White Baby (BL)	26.50	26.50	28.50	28.50
Fine spinning (FS)	24.50	24.50	26.50	26.50
Adult (AG)	17.50	17.50	18.00	18.00
Angora				
Super quality	35.00	35.00	35.00	35.00
1st quality	31.00	31.00	31.00	31.00
2nd quality	29.00	29.00	29.00	29.00
3rd quality	37.50	37.50	37.50	37.50
4th quality	25.50	25.50	25.50	25.50
Off	24.50	24.50	24.50	24.50
Camel-hair (dehaired)				
Super baby	42.00	42.00	42.00	42.00
Medium baby	37.00	37.00	37.00	37.00
Adult	29.00	29.00	29.00	29.00
Yak-hair (dehaired)				
Super	58.00	59.00	60.00	60.00
Medium	39.00	40.00	41.00	41.00
Silk				
Mulberry sliver	42.50	42.50	42.50	42.50
Mulberry noil	16.50	16.50	16.50	16.50
Tussah sliver	33.50	33.50	33.50	33.50
Tussah noil	16.00	16.00	16.00	16.00
SOURCE: SEAL INTERNATIONAL				

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SOUTH AFRICA

CAPE WOOLS OVERALL MERINO INDICATOR

SA CENTS/KG. CLEAN						
June 4 - 5	May 28 - 29	% change	2018/19 Season		2018/19 Average to date	2017/18 Average to date
			high	low		
20,607	20,598	0.0%	25,382	17,264	21,790	18,604

CAPE WOOLS FLEECE WOOL PRICES

SPINNERS AND GOOD TOPMAKING STYLES, AWEX TYPES MF4 AND MF5. FIBRE LENGTH MEASUREMENTS IN MILLIMETRES.							June 4 - 5		
Micron	100+	90	80	70	60	50	40	30	20
18.0	-	-	-	22784	20540	19990	17074	-	-
18.5	-	-	23887	23177	21143	19704	16707	-	-
19.0	-	-	23067	22537	20725	19359	15836	-	-
19.5	-	-	22688	22120	20607	19499	15748	-	-
20.0	-	-	22300	21735	20184	19222	15408	-	-
20.5	-	-	22335	21527	20257	18602	14892	-	-
21.0	-	-	22430	21576	20372	19131	15239	-	-
21.5	-	-	-	21442	20156	19121	14531	-	-
22.0	-	-	22254	21658	20607	18299	-	-	-
22.5	-	-	21812	21622	19965	19195	-	-	-
23.0	-	-	-	21607	19999	-	-	-	-
23.5	-	-	-	21663	20861	-	-	-	-
24.0	-	-	-	-	-	-	-	-	-

SOURCE: CAPE WOOLS.

SOUTH AFRICAN MOHAIR

MOHAIR AUCTION RESULT			JUNE 18
	Bales sold	Nett Mass	Av. price (rand/kg)
Kids			
Long (A/B) Summer	80	8,535.7	546.37
Long (A/B) Winter			
Medium (C) Summer	46	4,560.2	520.43
Medium (C) Winter			
Short (D) Summer	16	1,859.2	498.15
Short (D) Winter			
Washing (E) Summer	3	355.3	300.61
Washing (E) Winter			
Seady/Stain and Locks	39	4,327.0	293.51
Summer total	**145**	**15,310.4**	**527.08**
Winter Total			
Young Goats			
Long (A/B) Summer	92	11,195.9	380.67
Long (A/B) Winter			
Medium (C) Summer	90	10,128.9	383.67
Medium (C) Winter			
Short (D) Summer	25	2,897.9	356.67
Short (D) Winter			
Washing (E) Summer	1	147.1	165.00
Washing (E) Winter			
Seady/Stain and Locks	44	4.938.5	216.69
Summer total	**208**	**24 ,369.8**	**377.71**
Winter Total			
Adults			
Long (A/B) Fine	66	8,328.2	277.78
Long (A/B) Strong	88	11,192.1	249.32
Medium (C) Fine	135	16,613.2	282.38
Medium (C) Strong	74	9,092.5	248.23
Short (D) Fine	51	6,376.2	294.76
Short (D) Strong	15	2,275.4	245.17
Washing (E) Fine	8	965.5	193.55
Washing (E) Strong	1	186.0	180.00
Seady/Stain and Locks	166	20,160.9	154.70
Fine total	**260**	**32,283.1**	**280.98**
Strong Total	**178**	**22,746.0**	**247.90**

SOURCE: MOHAIR SOUTH AFRICA

EXCHANGE RATES

	€	£	US $	A $	£ 3 Mths ago	£ Year ago
US $	1.10	1.24		0.70	1.26	1.40
£	0.89		0.81	0.57		
€		1.13	0.91	0.63	1.11	1.14
A $	1.57	1.77	1.42		1.75	1.83
NZ $	1.63	1.85	1.49	1.04	1.84	1.94
SA Rand	15.33	17.31	13.94	9.78	17.92	16.61
¥	118.94	134.37	108.19	75.93	143.66	149.11
Index	112.80	125.50	93.83	70.80	92.53	79.95

NEXT SALES

23 July	**Bradford (NA)**
7-8 August	**Sydney (NA)**
7-8 August	**Melbourne (NA)**
7-8 August	**Fremantle (NA)**
25 July	**Christchurch (8,500 bales)**
14 August	**Port Elizabeth (NA)**

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