WTIN Wool Market Report

Wool Market Report Summary
2 August 2019

Wool			
Australia			
AWEX EMI (cents/kg)			
	11-Jul	04-Jul	change
A$	1,754	1,723	1.80%
US$	1,222	1,212	0.83%
South Africa			
Cape Wools Merino Indicator (cents/kg)			
	05-Jun	29-May	change
Rand	20,607	20,598	0.04%
US$	1,401	1,391	0.72%
New Zealand			
NZ Wool Services Indicators	Coarse Crossbred (cents/kg)		
	01-Aug	25-Jul	change
NZ$	282	280	0.71%
US$	185	188	-1.60%
United Kingdom			
British Wool Fleece Indicator (clean)			
	23-Jul	02-Jul	change
pence/kg	149	154	-3.25%
US cents/kg	186	191	-2.77%

Dates shown represent the latest auction in each country versus week-earlier result.
Sources: Australian Wool Exchange, Cape Wools SA, NZ Wool Services International, British Wool Marketing Board.

Australia



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New Zealand



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South Africa



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Americas



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United Kingdom



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Next Sales

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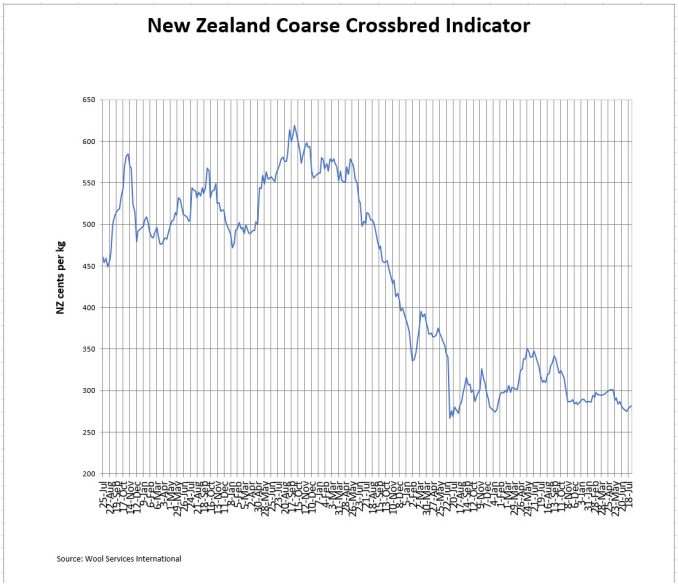
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AUSTRALIA

Australian wool market in three-week recess.

NEW ZEALAND

Wool prices up but amid low clearance rate

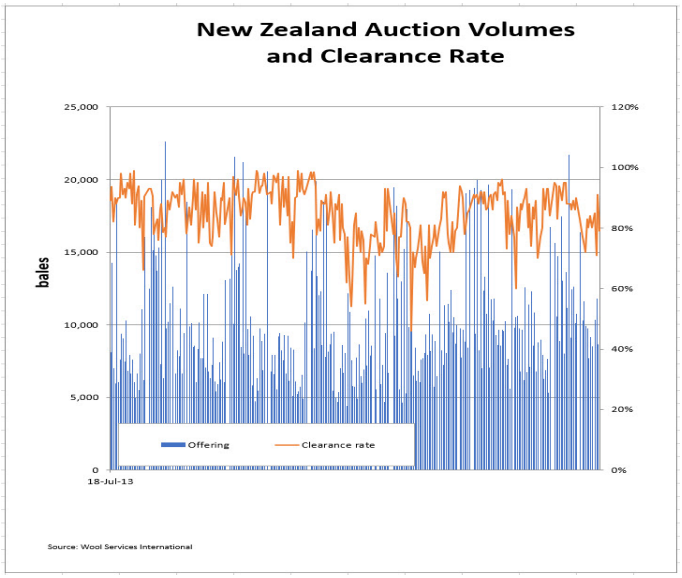


Wool sales held on 1 August in New Zealand's South Island had 8,596 bales on offer, of which 6,702 bales were sold implying a clearance rate of only 79%, as against 91% in the previous sale in North Island.

Prices were up in domestic currency terms while they moderated in US dollar terms. The coarse crossbred indicator was at 282 NZD cents, up 0.7% or 2 cents, while in US dollar terms it was down 1.6% or 3 US cents at 185 US cents.

The selection consisted of 70% good style crossbred second shear, 14% associated oddments and 6% miscellaneous types.

Major buyers were Masurel (1,730) and NZWSI/JSB (1,360) this week, among others.



Price movements in South Island compared to North Island on 25 July were as follows: Fine crossbred second shear of 32-36 microns: good styles were firm and average styles were 1-2% dearer. Fine crossbred early shorn of good styles were firm and average styles were 3% dearer. Coarse crossbred fleece: super styles were firm, good styles in buyers' favour, average were 2% cheaper while poor styles were 2-3% dearer. Coarse crossbred early shorn and second shear types of 37-39 microns: good colour styles 2/3 and 2/4 inch were firm, good colour styles 3/4 and 3/5 inch were up 2-3%, and average styles 2% dearer and poor styles were 2-4% dearer. Crossbred oddments for clothing were 2-4% dearer and combing 1-4% dearer.

The next sale will be held on 8 August in North Island with approximately 8,500 bales on offer.

Source: Wool Services International

SOUTH AFRICA

The next sale is scheduled for 14 August 2019.

UNITED KINGDOM

The next and third sale is scheduled for 13 August 2019.

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AUSTRALIA

AWEX REGIONAL INDICATORS

AUSTRALIAN CENTS/KG, CLEAN, SCHLUMBERGER DRY.

Region		Jun 27	Jun 26	Jul 10	Jul 11
Northern	Sydney	1,731	1,759	1,762	1,780
Southern	Melbourne	1,705	1,727	1,726	1,737
Western	Fremantle	1,832	1,877	1,894	-
Eastern Market Indicator (EMI)		1,715	1,740	1,740	1,754

	Season 2017/18			Season 2018/19			
	Opening	High	Low	Opening	High	Low	Year ago
Northern	1,593	2,163	1,588	2,026	2,163	1,731	2,013
Southern	1,480	2,063	1,471	1,975	2,087	1,705	1,961
Western	1,561	2,270	1,561	2,154	2,270	1,832	-
Eastern	1,524	2,101	1,519	1,994	2,116	1,715	1,981

AWEX REGIONAL MICRON PRICE GUIDES

AUSTRALIAN CENTS/KG, CLEAN, SCHLUMBERGER DRY.

Northern Region - (Sydney)				
Micron	Jun 27	Jun 26	Jul 10	Jul 11
16.5	-	-	2,161	2,185
17	2,120	-	2,153	2,175
17.5	2,110	2,162	2,143	2,158
18	2,090	2,140	2,123	2,143
18.5	2,038	2,095	2,071	2,089
19	2,002	2,051	2,043	2,043
19.5	1,993	2,043	2,034	2,038
20	1,984n	2,038	2,029	2,033
21	-	-	-	-
22	-	-	-	-
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	1,355n	1,315n	-
28	-	1,043n	1,039n	1,045n
30	-	-	-	-
32	-	-	-	-
MC	961	970	1,001	1,010

Southern Region - (Melbourne)				
Micron	Jun 27	Jun 26	Jun 10	Jun 11
16.5	-	-	-	-
17	-	-	2,112	2,133
17.5	2,083	2,118	2,112	2,125
18	2,068	2,090	2,112	2,116
18.5	2,026	2,061	2,054	2,056
19	2,016	2,060	2,051	2,054
19.5	2,011	2,058	2,042	2,046
20	2,008	2,063	2,038	2,046
21	-	-	2,037	2,037
22	-	-	2,033n	2,034n
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	-	-	1,373n
28	1,060	1,060	1,050	1,053
30	835n	835	830n	861
32	-	600n	588n	588n
MC	921n	943n	965n	990n

Western Region - (Fremantle)				
Micron	Jun 27	Jun 26	Jun 10	Jun 11
16.5	-	-	-	-
17	-	-	-	-
17.5	-	-	-	-
18	1,998n	2,049n	2,056n	-
18.5	1,989n	2,043n	2,044n	-
19	1,976	2,031	2,043	-
19.5	1,978	2,029	2,041	-
20	1,979	2,027	2,040	-
21	1,971n	2,024n	2,038n	-
22	-	-	-	-
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	-	-	-
28	-	-	-	-
30	-	-	-	-
32	-	-	-	-
MC	1,006n	1,002n	990n	-

SOURCE: AUSTRALIAN WOOL EXCHANGE (AWEX)

NEW ZEALAND

NEW ZEALAND WOOL SERVICES INDICATORS

NZ CENTS PER KG, CLEAN

	Merino	Mid Micron	Fine Xbred	Coarse Xbred	Lamb
Week 46 16/05/19	N/A	N/A	N/A	301	N/A
Week 47 23/05/19	N/A	N/A	N/A	288	N/A
Week 48 30/05/19	N/A	N/A	N/A	291	N/A
Week 49 06/06/19	N/A	N/A	N/A	284	N/A
Week 50 20/06/19	N/A	N/A	N/A	287	N/A
Week 51 27/06/19	N/A	N/A	N/A	281	N/A
Week 02 11/07/19	N/A	N/A	N/A	275	N/A
Week 04 25/07/19	N/A	N/A	N/A	280	N/A
Week 05 01/08/19	N/A	N/A	N/A	282	N/A

SOURCE: NEW ZEALAND WOOL SERVICES INTERNATIONAL

SCHNEIDER FINE WOOL INDEXES

EACH INDEX REPRESENTS A MARKET QUOTATION, BASED ON AUSTRALIAN DOLLARS,FOR A SELECTED RANGE OF TYPES. THE INDEXES ARE NOT PRICE EXPRESSIONS.

Micron	11-Jul	04-Jul	27-Jun
15	2,421	2,396	2,403
16	2,153	2,142	2,137
17	2,122	2,068	2,163
18	2,065	2,045	2,055
19	2,007	1,943	2,053

SOURCE: SCHNEIDER GROUP

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UNITED KINGDOM

BRITISH QUOTATIONS FOR TOPS

GB PENCE/KG						
Old Quality	Mic/Lgt	01-Aug	25-Jul	11-Jul	3 months ago	Year ago
Merino/fine crossbred						
120's	17.5	1720	1700	1690	1710	1950
110's	18.0	1645	1625	1615	1630	1780
80's	19	1525	1505	1500	1510	1600
70's super	21/70	1410	1390	1390	1410	1480
70's blended	21/65	1395	1375	1375	1385	1470
66's	22	1390	1370	1370	1385	1470
64's super	23/68	1385	1365	1365	1375	1465
64's blended	23/64	1295	1275	1275	1285	1340
60's super	25	1090	1075	1075	1080	1130
60's blended	25.5	1000	985	985	990	980
58's super	27.5	995	890	885	900	795
58's blended	28	695	680	675	690	580
Crossbred						
56's (Australian)	29.5	655	645	640	640	490
56's super	29.5	545	540	535	535	460
54's	31	520	515	510	510	430
50's	34	505	500	495	500	415
£/US$ rate		1.10	1.26	1.27	1.30	1.32
British crossbred						
31.5 English		315	320	320	320	315
33/34 English		280	285	285	285	280

BRADFORD AUCTION PRICES IN GB PENCE/KG

N.Q. = NO QUOTE				
GRADE DESCRIPTION	July 23	July 2	May 21	Apr 24
FINE EWES No1	110	112	112	121
FINE EWES No2	95	100	99	98
ROMNEY EWES No1	127	145	119	129
ROMNEY EWES No2	120	125	116	120
MEDIUM HOGS No1	195	195	205	NQ
MEDIUM HOGS No2	116	120	132	118
MEDIUM EWES No1	124	128	135	129
MEDIUM EWES No2	112	118	119	115
MULE EWES NO. 1	118	124	122	114
MULE EWES NO. 2	112	NQ	124	122
CHEVIOT EWES No1	NQ	135	NQ	126
CHEVIOT EWES No2	NQ	116	129	121
FINE RADNOR EWES No1	115	NQ	123	NQ
FINE RADNOR EWES No2	105	108	105	108
WELSH No1	NQ	70	70	72
WELSH No2	53	56	61	62
SWALEDALE No1	53	56	60	59
SWALEDALE GREY	45	48	51	52
BLACKFACE MEDIUM No1	89	91	100	93
BLACKFACE COTTS	71	76	78	70
BRITISH FLEECE INDICATOR P/KG				
British Wool Price Index	1.49	1.54	1.56	1.56
Greasy	110	172	99	99
Clean	162	115	152	152
SOURCE: BRITISH WOOL MARKETING BOARD				

SPECIALITY FIBRES

SPECIALITY FIBRES - QUOTATIONS FOR ALL THE FOLLOWING FIBRES AND TOPS ARE AVERAGE PRICES IN US$ PER KG, FOB				
	01-Aug	25-Jul	19-Jul	11-Jul
Chinese cashmere (dehaired)				
White				
Hosiery 38mm	129.00	130.00	131.00	132.00
Weaving 32mm	117.00	118.00	119.00	120.00
Brown				
Hosiery 38mm	121.00	122.00	123.00	124.00
Weaving 32mm	112.00	113.00	114.00	115.00
Mongolian cashmere (dehaired)				
Brown	100.00	101.00	102.00	103.00
Light Grey	101.00	102.00	103.00	104.00
Afghan/Iranian cashmere (dehaired)				
White	102.00	103.00	104.00	104.00
Fawn	101.00	102.00	103.00	103.00
Dark Brown	101.00	102.00	102.00	102.00
Cape mohair tops				
Adult 37 microns	28.00	28.00	28.00	28.00
Young goat 33 microns	32.00	32.00	32.00	32.00
Super young goat 31 microns	38.00	38.00	38.00	38.00
Kid 28 microns	54.00	54.00	54.00	54.00
Kid 25 microns	56.00	56.00	56.00	56.00
Alpaca tops				
White Baby (BL)	26.00	26.50	26.50	26.50
Fine spinning (FS)	24.00	24.50	24.50	24.50
Adult (AG)	17.50	17.50	17.50	17.50
Angora				
Super quality	35.00	35.00	35.00	35.00
1st quality	31.00	31.00	31.00	31.00
2nd quality	29.00	29.00	29.00	29.00
3rd quality	37.50	37.50	37.50	37.50
4th quality	25.50	25.50	25.50	25.50
Off	24.50	24.50	24.50	24.50
Camel-hair (dehaired)				
Super baby	42.00	42.00	42.00	42.00
Medium baby	37.00	37.00	37.00	37.00
Adult	29.00	29.00	29.00	29.00
Yak-hair (dehaired)				
Super	58.00	58.00	59.00	60.00
Medium	39.00	39.00	40.00	41.00
Silk				
Mulberry sliver	43.00	42.50	42.50	42.50
Mulberry noil	16.50	16.50	16.50	16.50
Tussah sliver	33.50	33.50	33.50	33.50
Tussah noil	16.00	16.00	16.00	16.00
SOURCE: SEAL INTERNATIONAL				

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SOUTH AFRICA

CAPE WOOLS OVERALL MERINO INDICATOR

SA CENTS/KG. CLEAN						
June 4 - 5	May 28 - 29	% change	2018/19 Season		2018/19 Average to date	2017/18 Average to date
			high	low		
20,607	20,598	0.0%	25,382	17,264	21,790	18,604

CAPE WOOLS FLEECE WOOL PRICES

SPINNERS AND GOOD TOPMAKING STYLES, AWEX TYPES MF4 AND MF5. FIBRE LENGTH MEASUREMENTS IN MILLIMETRES.							June 4 - 5		
Micron	100+	90	80	70	60	50	40	30	20
18.0	-	-	-	22784	20540	19990	17074	-	-
18.5	-	-	23887	23177	21143	19704	16707	-	-
19.0	-	-	23067	22537	20725	19359	15836	-	-
19.5	-	-	22688	22120	20607	19499	15748	-	-
20.0	-	-	22300	21735	20184	19222	15408	-	-
20.5	-	-	22335	21527	20257	18602	14892	-	-
21.0	-	-	22430	21576	20372	19131	15239	-	-
21.5	-	-	-	21442	20156	19121	14531	-	-
22.0	-	-	22254	21658	20607	18299	-	-	-
22.5	-	-	21812	21622	19965	19195	-	-	-
23.0	-	-	-	21607	19999	-	-	-	-
23.5	-	-	-	21663	20861	-	-	-	-
24.0	-	-	-	-	-	-	-	-	-

SOURCE: CAPE WOOLS.

SOUTH AFRICAN MOHAIR

MOHAIR AUCTION RESULT			JUNE 18
	Bales sold	Nett Mass	Av. price (rand/kg)
Kids			
Long (A/B) Summer	80	8,535.7	546.37
Long (A/B) Winter			
Medium (C) Summer	46	4,560.2	520.43
Medium (C) Winter			
Short (D) Summer	16	1,859.2	498.15
Short (D) Winter			
Washing (E) Summer	3	355.3	300.61
Washing (E) Winter			
Seady/Stain and Locks	39	4,327.0	293.51
Summer total	**145**	**15,310.4**	**527.08**
Winter Total			
Young Goats			
Long (A/B) Summer	92	11,195.9	380.67
Long (A/B) Winter			
Medium (C) Summer	90	10,128.9	383.67
Medium (C) Winter			
Short (D) Summer	25	2,897.9	356.67
Short (D) Winter			
Washing (E) Summer	1	147.1	165.00
Washing (E) Winter			
Seady/Stain and Locks	44	4.938.5	216.69
Summer total	**208**	**24 ,369.8**	**377.71**
Winter Total			
Adults			
Long (A/B) Fine	66	8,328.2	277.78
Long (A/B) Strong	88	11,192.1	249.32
Medium (C) Fine	135	16,613.2	282.38
Medium (C) Strong	74	9,092.5	248.23
Short (D) Fine	51	6,376.2	294.76
Short (D) Strong	15	2,275.4	245.17
Washing (E) Fine	8	965.5	193.55
Washing (E) Strong	1	186.0	180.00
Seady/Stain and Locks	166	20,160.9	154.70
Fine total	**260**	**32,283.1**	**280.98**
Strong Total	**178**	**22,746.0**	**247.90**

SOURCE: MOHAIR SOUTH AFRICA

EXCHANGE RATES

	€	£	US $	A $	£ 3 Mths ago	£ Year ago
US $	1.10	1.21		0.69	1.26	1.40
£	0.91			0.57		
€		1.10	0.91	0.62	1.11	1.14
A $	1.61	1.77	1.46		1.75	1.83
NZ $	1.68	1.84	1.52	1.04	1.84	1.94
SA Rand	15.94	17.48	14.44	9.90	17.92	16.61
¥	120.12	131.73	108.79	74.61	143.66	149.11
Index	110.90	121.40	98.42	68.00	92.53	79.95

NEXT SALES

7-8 August	**Sydney (NA)**
7-8 August	**Melbourne (NA)**
7-8 August	**Fremantle (NA)**
8 August	**Christchurch (8,500 bales)**
13 August	**Bradford (NA)**
14 August	**Port Elizabeth (NA)**

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