WTIN Wool Market Report

Wool Market Report Summary
17 July 2020

Wool			
Australia			
AWEX EMI (cents/kg)			
	09-Jul	02-Jul	change
A$	1,134	1,116	1.61%
US$	787	772	1.94%
South Africa			
Cape Wools Merino Indicator (cents/kg)			
	09-Jul	02-Jul	change
Rand	14,566	14,436	0.90%
US$	855	840	1.79%
New Zealand			
NZ Wool Services Indicators	Coarse Crossbred (cents/kg)		
	16-Jul	09-Jul	change
NZ$	191	187	2.14%
US$	125	123	1.63%
United Kingdom			
British Wool Fleece Indicator (clean)			
	24-Mar	12-Mar	change
pence/kg	NQ	120	0.00%
US cents/kg	NQ	152	0.00%

Dates shown represent the latest auction in each country versus week-earlier result.
Sources: Australian Wool Exchange, Cape Wools SA, NZ Wool Services International, British Wool Marketing Board.

Australia



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New Zealand



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South Africa



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United Kingdom



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Americas



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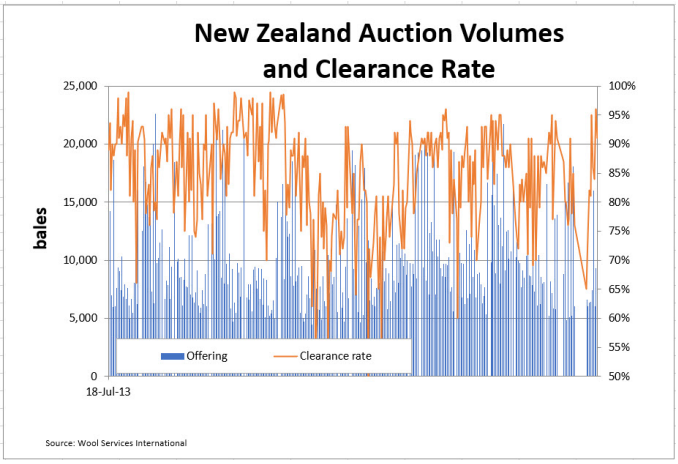
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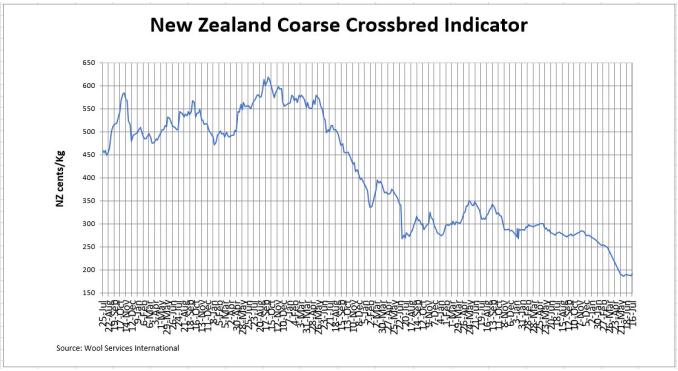
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NEW ZEALAND

Market tends dearer despite limited finer wools





The New Zealand wool market saw the third sale of the new season with only South Island offering 9,252 bales, of which 91% were cleared. The auction concluded generally on a positive note with a good lift in the more favourable types. Once again, the market was relatively wide spread with most buyers competing strongly and most sectors operating.

Prices gained both in New Zealand dollar and US dollar terms. Minimal fine wools were on offer this week but a small offering of mid-micron wools was also available. Prices in New Zealand dollar terms were 2.1%, or 4 cents, up at 191 NZ dollars and up 1.6%, or 2 cents, at 125 US cents.

Type-wise, the selection consisted of 50% good/average colour crossbred fleece with the bulk being good colour pre-lamb fleece wools. The offering also featured 15% second shear of mostly good colour with the bulk length +/-3 inches and 15% end-of-season combing lambs, both clothing and up to full length combing, of 30-31 microns and generally good colour. There were 15% associated oddments of all descriptions and 5% miscellaneous types.

Among the buyers, the major ones were NZWSI/JSB (2,330), Masurel (2,000), and Fuhrmann (1,220), among others.

Price movements in South Island compared to the North Island sale of 9 July were as follows: coarse crossbred fleece good colour and average styles were 5% dearer and poor styles 2-4% dearer. Coarse crossbred early shorn and second shear, of 3/5 inches, were 5% dearer and 3/4 inches were 3% dearer while 2/4 and 2/3 inches were firm. Good-to-average oddments of 2/3 inches were 3-4% dearer, while average-to-poor oddments of 2/3 inches were also 3-5% dearer. Crossbred lambs of 28-29 microns and 2/3 inches were 4-5% dearer, while 29.5-31 microns of 2/4 inches were 3-4% dearer.

The next auction will be held in North Island on 23 July with an offering of 6,000 bales.

UNITED KINGDOM

Prices generally hold firm

The first wool sale (BW101) of the new season was held on 14 July, which saw good interest across a broad range of wool types and prices generally holding firm. This was consistent with the weight sold in the last two sales. Interest was strongest among the medium types.

While no British Wool index was released, the average price for clean rose to GB£0.806 a kg clean, while the average greasy price was dearer at GB£0.543 a kg.

A total of 1.481 million kg was offered, of which 0.827 million kg sold, clocking a clearance rate of 55.8%. The clearances by wool type were as

follows: fine wool 68% (compared to 76% at the previous sale), medium wool 91% (compared to 57%), mule wool 37% (33%), hill wool 33% (37%), mountain wool 37% (33%), and lambs 25% (77%).

Price movements for the key wool types comparable with BW98 were as follows:

Fine: Southdown Charollais lots were fully 2% dearer while Hoggs No1 were in buyers' favour and Hoggs No2 were 4% dearer. Ewes No1 were firm and No2 were up to 2% cheaper.

Romney: in buyers' favour where sold.

Medium: Hoggs No1 were in buyers' favour. Ewes No1 were up to 2% cheaper and No2 were firm. Ewes discoloured were in sellers' favour to 3% dearer.

Mules: Hoggs No1 remained unsold while No2 were firm. Ewes No1 were fully firm and No2 just firm. Cott grades were in buyers' favour where sold.

Cheviots: Firm to buyers' favour where sold.
Hill: Fine were fully firm while medium remained unsold.

Swaledale also remained unsold.

Blackface: Medium No1 and fine remained unsold while No2 were firm. Cott grades were in buyers' favour.

Welsh: No1 and No2 were in buyers' favour.

Lamb: All grades, where sold, were at a similar level to the previous sale.

UNITED STATES

Domestic wool trading on a clean and greasy basis was inactive this week and there were no confirmed trades reported.

Source: USDA-AMS, Greeley, CO.

AUSTRALIA

AWEX REGIONAL INDICATORS

Australian cents/kg, clean, Schlumberger dry.					
Region		Jul08	Jul07	Jul02	Jul01
Northern	Sydney	1,175	1,159	1,159	1,160
Southern	Melbourne	1,108	1,086	1,088	1,084
Western	Fremantle	1,202	-	1,185	1,183
Eastern Market Indicator (EMI)		1,134	1,114	1,116	1,114

	Season 2018/19			Season 2019/20			
	Opening	High	Low	Opening	High	Low	Year ago
Northern	2,026	2,163	1,521	2,026	2,163	1,160	1780
Southern	1,975	2,087	1,468	1,975	2,087	1,078	1737
Western	2,154	2,270	1,598	2,154	2,270	1,176	-
Eastern	1,994	2,116	1,497	1,994	2,116	1,110	1754

AWEX REGIONAL MICRON PRICE GUIDES

Australian cents/kg, clean, Schlumberger dry.

Northern Region - (Sydney)				
Micron	Jul08	Jul07	Jul02	Jul01
16.5	1,738	1,719n	1,698	1,693
17	1,638	1,606	1,586	1,580
17.5	1,538	1,507	1,497	1,486
18	1,428	1,405	1,408	1,403
18.5	1,343	1,324	1,339	1,339
19	1,279	1,268	1,284	1,282
19.5	1,248	1,233	1,243	1,243
20	1,229	1,209	1,221	1,221
21	1,228n	1,198n	1,200n	1,199
22	-	-	-	-
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	795n	810n	-
28	574n	564n	-	579n
30	-	-	-	-
32	-	-	-	-
MC	801n	800n	801n	803n

Southern Region - (Melbourne)				
Micron	Jul08	Jul07	Jul02	Jul01
16.5	1,733n	1,694n	1,693n	1,685n
17	1,658	1,604	1,598	1,576
17.5	1,581	1,518	1,489	1,483
18	1,434	1,393	1,409	1,395
18.5	1,331	1,329	1,346	1,341
19	1,274	1,274	1,291	1,289
19.5	1,248	1,234	1,243	1,243
20	1,253	1,219	1,219	1,219
21	1,253	1,202	1,194	1,193
22	-	1,199n	-	-
23	-	-	-	-
24	-	-	-	-
25	1,000n	-	-	934n
26	866	810	816	811
28	564	556	564	564
30	466n	-	466	466n
32	268n	-	268n	268n
MC	832n	824n	826n	825n

Western Region - (Fremantle)				
Micron	Jul08	Jul07	Jul02	Jul01
16.5	-	-	-	-
17	-	-	-	-
17.5	-	-	-	-
18	1,433n	-	1,422n	1,413n
18.5	1,343n	-	1,336n	1,332n
19	1,278	-	1,274	1,268
19.5	1,258	-	1,249	1,244
20	1,254	-	1,225	1,216
21	1,229n	-	1,201n	1,202n
22	-	-	-	-
23	-	-	-	-
24	-	-	-	-
25	-	-	-	-
26	-	-	-	-
28	-	-	-	-
30	-	-	-	-
32	-	-	-	-
MC	890n	-	890n	898n

SOURCE: AUSTRALIAN WOOL EXCHANGE (AWEX)

NEW ZEALAND

NEW ZEALAND WOOL SERVICES INDICATORS

NZ cents per kg, clean					
	Merino	Mid Micron	Fine Xbred	Coarse Xbred	Lamb
Week 39 26/03/20	N/A	N/A	N/A	190	N/A
Week 48 28/05/20	N/A	N/A	N/A	189	N/A
Week 49 04/06/20	N/A	N/A	N/A	186	N/A
Week 50 11/06/20	N/A	N/A	N/A	188	N/A
Week 51 18/06/20	N/A	N/A	N/A	190	N/A
Week 52 25/06/20	N/A	N/A	N/A	189	N/A
Week 01 02/07/20	N/A	N/A	N/A	188	N/A
Week 02 09/07/20	N/A	N/A	N/A	187	N/A
Week 03 16/07/20	N/A	N/A	N/A	191	N/A

SOURCE: NEW ZEALAND WOOL SERVICES INTERNATIONAL

AUTHENTICO INDEX VALUES

Each value represents a market quotation, based on Australian dollars, for no mulesed or ceased mulesed wool that meets Authentico Quality Scheme standards. Like any index, the Authentico indicators are derived from a pool of types and do not reflect any specific wool type.

Micron	09-Jul	02-Jul	25-Jun
15	2,353	2,370	2,392
16	2,045	1,962	1,975
17	1,792	1,721	1,739
18	1,549	1,539	1,528
19	1,400	1,415	1,414

SOURCE: SCHNEIDER GROUP

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UNITED KINGDOM

BRITISH QUOTATIONS FOR TOPS

GB PENCE/KG						
Old Quality	Mic/Lgt	Jun 16	Jun 09	Jun 02	3 months ago	Year ago
Merino/fine crossbred						
120's	17.5	1350	1345	1310	1320	1700
110's	18.0	1275	1270	1255	1265	1625
80's	19	1130	1125	1125	1155	1505
70's super	21/70	1065	1060	1040	1085	1390
70's blended	21/65	1055	1050	1030	1075	1375
66's	22	1035	1030	1030	1070	1370
64's super	23/68	1015	1010	1010	1035	1365
64's blended	23/64	925	920	920	945	1275
60's super	25	790	785	785	780	1075
60's blended	25.5	710	705	705	700	985
58's super	27.5	585	580	580	590	890
58's blended	28	475	470	470	460	680
Crossbred						
56's (Australian)	29.5	420	415	415	420	645
56's super	29.5	355	350	350	355	540
54's	31	335	330	330	335	515
50's	34	320	315	315	315	500
£/US$ rate		1.26	1.26	1.24	1.25	1.26
British crossbred						
31.5 English		280	275	275	280	320
33/34 English		235	230	230	235	285

BRADFORD AUCTION PRICES IN GB PENCE/KG

N.Q. = NO QUOTE				
GRADE DESCRIPTION	Jul 14	Mar 10	Feb 25	Feb 11
FINE EWES No1	55	NQ	NQ	NQ
FINE EWES No2	42	76	79	84
ROMNEY EWES No1	58	NQ	95	97
ROMNEY EWES No2	NQ	85	NQ	NQ
MEDIUM HOGS No1	89	NQ	NQ	NQ
MEDIUM HOGS No2	46	NQ	90	100
MEDIUM EWES No1	63	NQ	101	NQ
MEDIUM EWES No2	59	87	94	NQ
MULE EWES NO. 1	61	92	96	96
MULE EWES NO. 2	58	88	90	95
CHEVIOT EWES No1	NQ	NQ	NQ	NQ
CHEVIOT EWES No2	65	91	94	97
FINE RADNOR EWES No1	58	NQ	94	NQ
FINE RADNOR EWES No2	54	NQ	NQ	NQ
WELSH No1	40	62	65	66
WELSH No2	33	52	51	55
SWALEDALE No1	NQ	48	NQ	52
SWALEDALE GREY	NQ	44	49	NQ
BLACKFACE MEDIUM No1	NQ	NQ	85	NQ
BLACKFACE COTTS	45	NQ	74	NQ
BRITISH FLEECE INDICATOR P/KG				
British Wool Price Index	0.82	1.19	1.24	1.29
Greasy	0.54	0.70	0.73	0.76
Clean	0.80	1.05	1.12	1.18
SOURCE: BRITISH WOOL MARKETING BOARD				

SPECIALITY FIBRES

SPECIALITY FIBRES - QUOTATIONS FOR ALL THE FOLLOWING FIBRES AND TOPS ARE AVERAGE PRICES IN US$ PER KG, FOB				
	Jul 16	Jul 09	Jul 03	Jun 26
Chinese cashmere (dehaired)				
White				
Hosiery 38mm	98.00	98.00	99.00	100.00
Weaving 32mm	86.00	86.00	87.00	88.00
Brown				
Hosiery 38mm	89.00	89.00	90.00	91.00
Weaving 32mm	80.00	80.00	81.00	82.00
Mongolian cashmere (dehaired)				
Brown	59.00	59.00	60.00	61.00
Light Grey	60.00	60.00	61.00	62.00
Afghan/Iranian cashmere (dehaired)				
White	69.00	69.00	70.00	71.00
Fawn	68.00	68.00	69.00	70.00
Dark Brown	68.00	68.00	69.00	70.00
Cape mohair tops				
Adult 37 microns	18.00	18.00	18.50	18.50
Young goat 33 microns	20.00	20.00	20.50	20.50
Super young goat 31 microns	30.00	30.00	31.50	31.50
Kid 28 microns	47.00	47.00	47.00	47.00
Kid 25 microns	53.00	53.00	53.00	53.00
Alpaca tops				
White Baby (BL)	21.00	21.00	21.00	21.00
Fine spinning (FS)	18.00	18.00	18.00	18.00
Adult (AG)	13.00	13.00	13.00	13.00
Angora				
Super quality	27.00	27.00	27.00	27.00
1st quality	24.00	24.00	24.00	24.00
2nd quality	22.00	22.00	22.00	22.00
3rd quality	21.00	21.00	21.00	21.00
4th quality	19.00	19.00	19.00	19.00
Off	18.00	18.00	18.00	18.00
Camel-hair (dehaired)				
Super baby	32.00	32.00	32.00	32.00
Medium baby	26.00	26.00	26.00	26.00
Adult	19.00	19.00	19.00	19.00
Yak-hair (dehaired)				
Super	43.00	43.00	43.00	44.00
Medium	24.00	24.00	24.00	25.00
Silk				
Mulberry sliver	40.00	40.00	40.00	40.00
Mulberry noil	14.50	14.50	14.50	14.50
Tussah sliver	29.50	29.50	29.50	29.50
Tussah noil	14.50	14.50	15.00	15.00
SOURCE: SEAL INTERNATIONAL				

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SOUTH AFRICA

CAPE WOOLS OVERALL MERINO INDICATOR

SA CENTS/KG. CLEAN						
May 27	May 20	% change	2019/20 Season		2019/20 Average to date	2018/19 Average to date
			high	low		
14,2,72	14,503	-3.1%	18,157	14,503	17,024	22,093

CAPE WOOLS FLEECE WOOL PRICES

SPINNERS AND GOOD TOPMAKING STYLES, AWEX TYPES MF4 AND MF5. FIBRE LENGTH MEASUREMENTS IN MILLIMETRES.							Jul 07 & 08		
Micron	100+	90	80	70	60	50	40	30	20
18.0	-	-	17539	16824	16765	16433	16145	-	-
18.5	-	-	-	16063	15826	15770	15224	-	-
19.0	-	-	15761	15182	15386	14966	14262	-	-
19.5	-	-	15396	15030	14646	13882	13233	-	-
20.0	-	-	14921	14712	14146	13606	13086	-	-
20.5	-	-	15147	14801	14043	13297	11670	-	-
21.0	-	-	15007	14647	14099	13395	12094	-	-
21.5	-	-	-	14562	13601	-	-	-	-
22.0	-	-	-	14220	14118	-	-	-	-
22.5	-	-	-	-	-	-	-	-	-
23.0	-	-	-	-	-	-	-	-	-
23.5	-	-	-	-	-	-	-	-	-
24.0	-	-	-	-	-	-	-	-	-

SOURCE: CAPE WOOLS.

SOUTH AFRICAN MOHAIR

MOHAIR AUCTION RESULT			JUN 30
	Bales sold	Nett Mass	Av. price (rand/kg)
Kids			
Long (A/B) Summer	63	6,912.6	536.86
Long (A/B) Winter			
Medium (C) Summer	53	5,453.1	531.24
Medium (C) Winter			
Short (D) Summer	12	1,261.1	502.02
Short (D) Winter			
Washing (E) Summer	2	310.0	222.06
Washing (E) Winter			
Seady/Stain and Locks	43	4,784.4	325.42
Summer total	130	13,936.8	524.51
Winter Total			
Young Goats			
Long (A/B) Summer	48	5,526.4	326.79
Long (A/B) Winter			
Medium (C) Summer	91	10,362.2	308.61
Medium (C) Winter			
Short (D) Summer	17	1,976.0	259.38
Short (D) Winter			
Washing (E) Summer	3	261.3	159.82
Washing (E) Winter			
Seady/Stain and Locks	38	4,510.0	147.11
Summer total	159	18,125.9	306.64
Winter Total			
Adults			
Long (A/B) Fine	48	6,672.6	208.62
Long (A/B) Strong	53	7,039.2	183.82
Medium (C) Fine	102	13,154.2	201.82
Medium (C) Strong	37	4,848.8	180.26
Short (D) Fine	19	2,125.4	190.57
Short (D) Strong			
Washing (E) Fine	3	405.9	149.06
Washing (E) Strong	5	646.7	137.49
Seady/Stain and Locks	138	16,915.2	137.13
Fine total	172	22,358.1	201.82
Strong Total	95	12,534.7	180.05

SOURCE: MOHAIR SOUTH AFRICA

EXCHANGE RATES

	€	£	US $	A $	£ 3 Mths ago	£ Year ago
US $	1.14	1.26		0.70	1.25	1.24
£	0.91		0.80	0.56		
€		1.10	0.88	0.61	1.15	1.13
A $	1.63	1.80	1.43		1.98	1.77
NZ $	1.74	1.92	1.53	1.07	2.09	1.85
SA Rand	19.00	20.92	16.65	11.65	23.27	17.31
¥	122.17	134.48	107.02	74.87	134.36	134.37
Index	113.80	125.60	96.27	69.70	124.6	125.5

NEXT SALES

23 July	**North Island New Zealand (6,000)**
28 July	**Bradford (NA)**
4-5 Aug	**Sydney (NA)**
4-5 Aug	**Melbourne (NA)**
4-5 Aug	**Fremantle (NA)**
NA	**Port Elizabeth (NA)**

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